



The Directors
Cucina Investments (UK) 3 Limited
Enterprise House
Eureka Business Park
Ashford
Kent
TN25 4AG

08 August 2014

Dear Sirs,

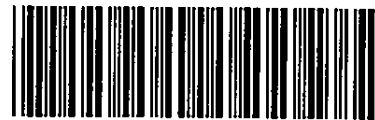
Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Cucina Investments (UK) 3 Limited, registered no. 08204703 (the Company) and its subsidiaries listed in Appendix 1 (together the "Group") effective from 17 July 2014, which we consider should be brought to the notice of the Group's shareholders or creditors.

Yours faithfully,

PricewaterhouseCoopers LLP

WEDNESDAY



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RM

13/08/2014

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COMPANIES HOUSE

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PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303523. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Conduct Authority for designated investment business.



Appendix 1:

Cucina Investments (UK) 2 Limited	07259037
Cucina Investments (UK) Limited	06305246
Cucina Holdings (UK) Limited	06296678
Cucina Finance (UK) Limited	06305253
Cucina Acquisition (UK) Limited	06279225
Brake Bros Holding I Limited	04465140
Brake Bros Holding II Limited	04467547
Brake Bros Holding III Limited	04494132
Brake Bros Finance Limited	04456791
Brake Bros Acquisition Limited	04456807
Brake Bros Limited	02035315
Brake Bros Foodservice Limited	00706764
M&J Seafood Limited	01750668
Wild Harvest Limited	02828572 ✓
Freshfayre Limited	01725853
Brake Bros Receivables Limited	05556703
Woodward Foodservice Limited	01786682
Brakes Capital	00282536
O'Kane Food Service Limited	NI066355
Brake Bros Foodservice Ireland Limited	470304