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COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHA 115

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in block type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

2826284

Name of company

Metroline PLC

* Insert full name
of company

gives notice that:

by a special resolution dated 11 February 1998, the 100,000 unissued redeemable preference shares of £1 each and the 281,000 deferred shares of 0.1 pence each, representing the total redeemable preference share capital and the total deferred share capital in the company, were cancelled and that the company's share capital was diminished accordingly.

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation

Director

Date

11.6.98

Presenter's name address and
reference (if any):
Barwin Leighton
Adelaide House
London Bridge
London
EC4R 9HA

NKCH/M0178/5

For official Use

General Section

Post room

