

**G**

COMPANIES FORM No. 122

**Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares****122**Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1935

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

[ ] [ ] [ ] [ ]

2826284

Name of company

\* Metroline plc

\* insert full name  
of company.

gives notice that:

That by special resolution of 25 June 1997:

- 50,000 unclassified shares of 0.1p each were reclassified as D ordinary shares of 0.1p each.

That by special resolution of 26 June 1997:

- each of the existing A ordinary shares of 0.1p each be redesignated as one ordinary share of 0.1p each;
- each of the authorised but unissued shares of 0.1p each be redesignated as one ordinary share of 0.1p; and
- every 50 ordinary shares of 0.1p each in the share capital, being all the shares in issue and all the authorised but unissued shares, be consolidated into one ordinary share of 5p each.

That by special resolution on 29 July 1997:

- the B, C and D ordinary shares will convert into 513,800 A ordinary shares and 276,000 deferred shares and all the outstanding preference shares of 21 each will be redeemed, pursuant to Article 8 of the Articles of Association, namely 70,000 preference shares.

\* Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation

DIRECTOR

Date

22/8/97

Presenter's name address and  
reference (if any):Berwin Leighton  
Adelaide House  
London Bridge  
London EC4R 9HA  
Ref: MLAN/M1078/1For official Use  
General Section

EDX \*EG1E300C\* 143

COMPANIES HOUSE 20/04/97

COMPANIES HOUSE 03/08/97

COMPANIES HOUSE 27/08/97