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in black type, or
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* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



2824402

Name of company

* INDEPENDENT CAPITAL CORPORATION LIMITED

Date of creation of the charge

24 April 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

All amounts due to Albemarle Enterprises Limited under a Lease dated 24 April 1996 and made between Albemarle Enterprises Limited and the Company relating to the Third Floor, 46 Albemarle Street, London, W1 more particularly described in clauses 2 and 5 of a Rent Deposit Deed dated 24 April 1996 and made between Albemarle Enterprises Limited and the Company.

Names and addresses of the mortgagees or persons entitled to the charge

Albemarle Enterprises Limited whose registered office is at
PO Box 659 Columbus Center Building
Road Town
Tortola, British Virgin Islands

Presenter's name address and
reference (if any):

Amhurst Brown Colombotti
2 Duke Street St James's
London SW1Y 6BJ

DX 412 London

PFA/AE7 21684

Time critical reference

For official use

Mortgage Section

Post room



A14 *AHMBNLIX* 496
COMPANIES HOUSE 28/04/96

Short particulars of all the property mortgaged or charged

The Security (as defined in the said Rent Deposit Deed) initially in an amount of £5,250 together with any further monies owing to the Security pursuant to the terms of this Rent Deposit Deed.

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Particulars as to commission allowance or discount (note 3)

Signed

Date 25.04.1996

On behalf of [company] [mortgagee/chargee] †

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02824402

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 24th APRIL 1996 AND CREATED BY INDEPENDENT CAPITAL CORPORATION LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ALBEMARLE ENTERPRISES LIMITED UNDER A LEASE DATED 24th APRIL 1996 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th APRIL 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th APRIL 1996.


D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

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