

MG01

Particulars of a mortgage or charge



088130113

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s

THURSDAY



A51 *A252JRJ4* #125
28/03/2013
COMPANIES HOUSE

1	Company details	5 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> For official use
Company number	0 2 8 0 8 3 5 9	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Heritage Great Britain plc (the "Company")	
2	Date of creation of charge	
Date of creation	d2 d2 m0 m3 y2 y0 y1 y3	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Chattel Mortgage (the "Mortgage") between (1) the Company and (2) Santander UK plc (the "Lender")	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if you need to enter more details
Amount secured	(a) The balance from time to time unpaid of all monies due or to become due to each member of Santander UK plc and its subsidiaries (the "Group Members") by the Company. (b) All liabilities owing or to become owing to the Group Members by the Company, either actual and/or contingent (c) All commissions, costs, expenses and charges incurred by the Group Members in connection with the Mortgage and in claiming or seeking to enforce payment under the Mortgage (d) Interest on such monies both before and after such demand is made or judgment obtained. Interest shall be computed and compounded according to the Lender's usual practice from time to time and at rates in force for the time being for monies owing to the Group Members by the Company, from when due	

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>to payment</p> <p>In each case whether the same monies or liabilities shall be due or owing alone or jointly with any other person, or by any firm in which the Company may be a partner, on overdraft or otherwise and whether as principal or surety</p>	

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

Santander UK plc

Address

11th Floor, The Plaza, 100 Old Hall Street,
Liverpool

Postcode

L 3 9 Q J

Name

Address

Postcode

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Company charges and assigns absolutely and unconditionally to the Lender (as security trustee for the Group Members) with full title guarantee, by way of a specific first charge, all of its right, title and interest in and to the plant, machinery, goods, chattels or other equipment (whether already acquired or to be acquired) specified in the schedule (including all engines, appliances, parts, spare parts, instruments, appurtenances, accessories and other equipment of any kind installed on, on in, such goods or chattels) and any and all substitutions, alterations, replacements, renewals and additions made for or in or to the same or any part of the same after the date of execution and, where the context so permits, any part or parts of them (the "Assets"), together with the benefit of

- (a) any and all obligations, guarantees and warranties given by any manufacturer or supplier of the Assets,
- (b) any and all obligations, guarantees and warranties given by any other party in respect of the Assets to or in favour of the Company, and
- (c) the benefit of all maintenance agreements and all copyrights, patents, trade marks and other intellectual property rights relating to the Assets entered into between the Company and any such third party.

Schedule

Asset	Serial Number	Description	Location
Carriage 1	14	New Carriage	Snowdon Mountain Railway
Carriage 2	15	New Carriage	Llanberis
Carriage 3	16	New Carriage	Gwynedd
Carriage 4	17	New Carriage	LL55 4TY

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature

Signature

X Phil Dickinson

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Laura Broadhead**

Company name **Hill Dickinson LLP**

Address **1 St Pauls Square**

Post town **Liverpool**

County/Region **Merseyside**

Postcode **L 3 9 S J**

Country **England**

DX **14129 Liverpool**

Telephone **0151 600 8786**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2808359
CHARGE NO. 5**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED 22
MARCH 2013 AND CREATED BY HERITAGE GREAT BRITAIN
PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE
FROM THE COMPANY TO EACH MEMBER OF SANTANDER UK
PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 28 MARCH 2013**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 APRIL 2013

DX



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**