

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Peverel Limited	Company number 02806856
In the High Court of Justice, Chancery Division (full name of court)	Court case number 1867 of 2011

(a) Insert full name(s) and address(es) of administrator(s)

I/We (a)

S J Appell
Zolfo Cooper
10 Fleet Place
London
EC4M 7RB

A P Beveridge
Zolfo Cooper
10 Fleet Place
London
EC4M 7RB

A C O'Keefe
Zolfo Cooper
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

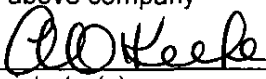
attach a copy of -

*Delete as applicable

*the statement(s) of affairs,
*the statement(s) of concurrence,
*a copy of the court order limiting disclosure in respect of the statement of affairs

in respect of the administration of the above company

Signed


 Joint / Administrator(s)

Dated

12. 5. 11

Contact Details.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Stuart Mather
Zolfo Cooper
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

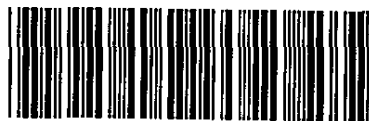
DX Number

+44 (0) 161 838 4500
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

Compe

FRIDAY



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A16

13/05/2011

222

COMPANIES HOUSE

Statement of affairs

Name of Company PEVEREL LIMITED	Company number 02806856
In the High Court of Justice Chancery Division Companies Court	Court case number 1867 of 2011

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) PEVEREL LIMITED

QUEENSWAY HOUSE, 11 QUEENSWAY, NEW MILTON, HAMPSHIRE BH25 5NR

(b) Insert date

On the (b) 14 MARCH 2011 the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 14 MARCH 2011 the date that the company entered administration.

Full name CHRISTOPHER C. M'GILL

Signed [Signature]

Dated 2nd May 2011

A16

13/05/2011
COMPANIES HOUSE

221

A – Summary of Assets

Assets		Book Value £	Estimated to Realise £
Assets subject to fixed charge:			
Fixed Assets		2,435,450	Uncertain
Less Finance Lease Creditor		(46,315)	(46,315)
		2,389,135	Uncertain
Investments in Subsidiaries - Schedule of Companies Attached		18,988,051	80,000,000
Less			
	£		
Bank of America Loan	(116,600,000)		
Bank of America Interest to 14 March 2011	(6,762,153)		
Bank of America Swap Termination	(8,898,723)		
Bank of America Advisers Fees to 31 January 2011	(2,677,934)	(135,038,810)	(135,038,810)
Estimated surplus/(shortfall)		(116,050,759)	(55,038,810)
Assets subject to floating charge.			
Fixed Asset Surplus		2,389,135	Uncertain
Other Related Party Debtors		55,570,361	Uncertain
Related Parties - Subordinated Loan	Note 1	595,670,223	595,670,223
VAT Debtor		257,160	257,160
Trade Debtors		18,444	18,444
Sundry Debtors		23,811	23,811
Bank Account		891	891
Uncharged Assets			
Estimated total assets available for preferential creditors			
		653,930,025	595,970,529

Notes

1) The subordinate loan is included at book value on the assumption that the financing provided by third parties to related parties is repaid as per the terms of the subordinate loan deed

2) An estimate of £230k has been included for outstanding employee wages.

Statement of Affairs as at 14 March 2011 (cont'd)

	£	Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		595,970,529
Liabilities		
Preferential creditors - Employee Wages and Holiday Pay (estimate)	Note 2	(230,000)
Estimated surplus/(deficiency) as regards preferential creditors		595,740,529
Estimated prescribed part of net property where applicable (to carry forward)		(600,000)
Estimated total assets available for floating charge holders		595,140,529
Debts secured by floating charges - Bank of America		(55,038,810)
Estimated surplus/(shortfall) of assets after floating charges		540,101,719
Estimated prescribed part of net property where applicable (b/down)		600,000
Total assets available to unsecured creditors		540,701,719
Unsecured non preferential claims (excluding any shortfall to floating charge holders)		
Trade Creditors (per attached schedule)	46,724,879	
HM Revenue & Customs (To be claimed as to VAT/PAYE/N I)	1,746,491	
HM Revenue & Customs - PAYE/N I	Nil	48,471,370
Estimated surplus as regards non-preferential creditors		492,230,349
(Floating Charge surplus)		
Estimated total surplus as regards creditors	£	492,230,349
Issued and called up capital	5,250,000	
Share Premium Account	0	5,250,000
Estimated total surplus as regards members		486,980,349

Peverel Limited

Note: You must include all creditors under hire-purchase, chattel leasing or conditional sale agreements services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address -	Amount	Details of Security held by Creditor	Data security given	Value of Security
Trade Creditors		926,061.00	See list attached		
Related Party Creditors		45,798,818.00			
		<u>£ 46,724,879.00</u>			
Other Unsecured Creditors					
HM Revenue & Customs - VAT		1,746,491.00			
HM Revenue & Customs	Large Business Service, 1 Marrow Court, Leeds LS11 0EA	<u>£ 1,746,491.00</u>			
		<u>£ 48,471,370.00</u>			
Total Unsecured Creditors					
Secured Creditors					
Bank of America		135,008,810	All Asset Debenture		
Finance Lease Creditors		48,215.00			
		<u>£ 135,085,125.00</u>			
Total Secured Creditors					

Signature _____

Date _____

Peverel Limited
Company Shareholders

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Peverel Group Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	5,250,000	5,250,000	Ordinary
		5,250,000	5,250,000	

Peverel Limited

Note You must include all creditors under hire-purchase, chattel leasing or conditional sale agreements services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address --	Amount	Details of Security held by Creditor	Date security given	Value of Security
Trade Creditors		928,061	See list attached		
Related Party Creditors		45,798,818			
		<u>£ 46,724,879</u>			
Other Unsecured Creditors					
HM Revenue & Customs - VAT		1,746,491			
HM Revenue & Customs	Large Business Services, 1 Munroe Court, Leeds LS11 0EA				
		<u>£ 1,746,491</u>			
		<u>£ 48,471,370</u>			
Total Unsecured Creditors					
Secured Creditors					
Bank of America		135,038,810	All Asset Debenture		
Finance Lease Creditors		46,315			
		<u>£ 135,085,125</u>			
Total Secured Creditors					

Signature _____

Date _____

Peeverel Limited - Trade Creditors

Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
A Denham	G P Services Westbury, North Greenlands Lymington Hampshire SO41 8BB	150.00			
Ace Office Environments Ltd	Emberton House Yeomans Way Bournemouth Dorset BH8 8BP	13715.96			
Applied Workplace Ltd	Unit A1, Cirrus Court Aviation Park Christchurch Dorset BH23 6NW	2640.10			
ARVAL UK LTD	Banking Services Post Department 27, ARVAL Centre Windmill Hill Swindon SN5 6PE	182.48			
Automatic Gate Systems	23 North Road Bosham West Sussex PO18 8NL	1656.37			
Barclays Asset and Sales Finance	(Carerower IT Security Specialists) Churchill Plaza, Churchill Way Basingstoke Hampshire RG21 7GP	50107.20			
Barton Blinds & Curtains	308 Lymington Road Highcliffe Christchurch Dorset BH23 5ET	98.95			
BDO LLP	Finance Department 2nd Floor, 2 City Place Beehive Ring Road, Gatwick West Sussex RH6 0PA	55188.58			

Peverel Limited - Trade Creditors

Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
Bibby Factors Bristol Ltd	(354 Print) Redwood House, Brotherswood Court Great Park Road, Bradley Stoke Bristol BS32 4QW	5668.59			
Bluechip	19-25 Nuffield Road Nuffield Industrial Estate Poole Dorset BH17 0RU	138311.07			
Britannia Leatherbarrows	105 Aviation Park West Bournemouth International Airport Christchurch Dorset BH23 6NW	264.00			
BT Global Services	Receiving Department PPM3042Z, Merit House The Hyde, London NW9 5BA	5.52			
8UPA Wellness Ltd	Finance Room 101, The Anchorage Salford Quays Manchester M50 3XL	1016.00			
Bytes Software Services Ltd	Headway House 15-17 Chessington Road Ewell Surrey KT17 1TS	146.92			
Car Pride	68 Rushcombe Way Corfe Mullen Wimborne Dorset BH21 3QX	60.00			
Cash Plan - Healthshields	Health Shields Friendly Policy Electra Way, Crewe Business Park Crewe Cheshire CW1 6HS	853.45			

Peveler Limited - Trade Creditors

Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
Chastney Electrical Contractors Ltd	22 Chewton Farm Road Walkford Christchurch Dorset BH23 5QN	106 45			
Cirrus Communication Systems	Oregon House 19 Queensway New Milton Hampshire BH25 5NN				
City Electrical Factors	Southern Division 141 Farmer Ward Road Kenilworth Warwickshire CV8 2SU	702.50			
Coastdigital Limited	6 Beacon End Courtyard London Road Colchester Essex CO3 0NU	219 97			
Cold Service Ltd	Avonside House Kingfisher Park, Headlands Ringwood Hampshire BH24 3NX	1800 00			
Companies House	Crown Way Cardiff CF14 3UZ	1610 82			
Dairy Cress Ltd	Foxpond Depot Millford Road, Pennington Lymington Hampshire SO41 8DW	90 00			
Daisy Communications Ltd	Daisy House Lindred Road Business Park Nelson Lancashire BB9 5SR	730 73			
Denplan Limited	Denplan Court Victoria Road Winchester Hampshire SO23 7RG	1334 90			
		1050.55			

Peveler Limited - Trade Creditors

Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
Disclosure Scotland	Customer Liaison PO Box 250 Glasgow G51 1YU	460.00			
DMC Software Solutions Limited	Churchill House, Isis Way Minerva Business Park Lynch Wood Peterborough PE2 6QR	568.80			
Document Logistics Limited	8 Copperhouse Court Caldecotte Milton Keynes Bucks MK7 8NL	720.72			
E G Dunford Ltd	Ground Floor Office 745 ampress Lane Lymington Hants SO41 8LW	20833.20			
Easyjet Ltd	Chancellor House 5 Thomas More Square London E1W 1YW	111933.44			
EDF Energy 1 Limited	Payment Processing Centre PO Box 3956 Plymouth PL3 5XQ	6317.85			
Enrich Reward Limited	Abacus House 33 Gutter Lane London EC2V 8AS	55359.22			
Fusion Cleaning Services Ltd	32 Coveana Road Bournemouth Dorset BH6 5LW	1555.20			
Griffiths & May Flooring	11 & 12 Slader Business Park Witney Road, Nuffield Industrial Estate Poole Dorset BH17 0GP	2739.00			

Peveerl Limited - Trade Creditors					
Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
Hartley Resourcing	Bowden House Long Lane Bursledon	2945 90			
	Southampton SO31 8DA 2 Sandy Close Upton Poole Dorset				
Hurn Recycling Company	BH16 5DW 340 Shirley Road Shirley	616 05			
ICSA Software International limited	Southampton Hampshire SO15 3HU	9240 00			
	Phoenix House Cookham Road Bracknell Berkshire				
ING Car Lease UK Ltd	RG12 1RR 13 Bon-Accord Square Aberdeen	9002 68			
	AB11 6DJ Unit 4 Heron Industrial Estate Basingstoke Road Spencers Wood				
Iron Mountain off-site Data Protection	RG7 1PJ 1 Bodorgan Court 18 Bodorgan Road Bournemouth Dorset	842 14			
James Davies	BH2 6NL PO Box 15988 Birmingham	290 00			
JEC Training Limited	B25 9FX Credit Services 3rd Floor 10 Fleet Place London	178.50			
Kelway (UK) Ltd	EC4M 7RB	2030 16			

Pevenell Limited - Trade Creditors						
Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £	
Kestrel Services	35 The Drove Andover SP10 3NX	10343.52				
Launch Group	13-14 Archer Street London W1D 7BD	840.00				
LexisNexis Butterworths	Tolley House 2 Addiscombe Road Croydon Surrey CR9 5AF	526.80				
Management Pocketbooks Ltd	Laurel House Station Approach Aldersford Hampshire SO24 9JH	87.90				
Marshall Leasing	Bridge House Orchard Lane Huntingdon Cambridgeshire PE29 3QT	11505.94				
MIRA Information Technology	22-26 Hewett Street London EC2A 3NN	10633.21				
Microsoft Ireland Operations Limited	EOC Program Operations Dept Carmenhall Road, Sandford Industrial Estate Dublin 18 Ireland	207837.60				
Neopost Ltd	Neopost House South Street Romford Essex RM1 2AR	284.86				
New Forest District Council DDR	Town Hall Lymington Hants SO41 9ZG	67904.65				
Nexus Vehicle Management Ltd	Nexus House 2 Owlcoates Court 141 Richardshaw Leeds LS28 6AA	1021.01				

Pewerel Limited - Trade Creditors

Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
O2 (UK) Limited	Payment Processing Centre Milton Keynes MK77 1UB 260 Bath Road Slough	6434.84			
O2 (UK) Ltd (DDR Only)	Berkshire SL1 4DX 9 Alle Street London	6163.90			
OIM Underwriting Limited	E1 8DE Dabell Ave Blenheim Ind Est, Bulwell Nottingham	348.84			
Omega Red Group Ltd	NG6 8WA 24 Kingfisher Court Hambridge Road Newbury	222.00			
Opal	Berkshire RG14 5SU Elm Court 156-170 Bermondsey Street London	648.00			
ORM Digital Agency	SE1 3TQ Western Industrial Estate Caerphilly CF83 1XH	3888.00			
PHS Group Limited	Unit 14, Dawkins Road Industrial Estate Hamworthy Poole	1450.90			
PWB (Industrial Heating) Services Ltd	Dorset BH15 4JY 64 Oakhurst Road West Moors Ferndown	99.60			
Rainford Builders	Dorset BH22 0DR 81 Redhill Drive Bournemouth	8084.00			
Relish	Dorset BH10 6AG	905.87			

Peveler Limited - Trade Creditors					
Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
Sammy Miller Holdings	Bashley Manor Bashley Cross Road New Milton Hampshire	8412 25			
	BH25 5SZ 96 Bourne mouth Road Parkstone Poole Dorset				
Secure Alarms Limited	BH14 9HY Unit 4 Cuckoo Wharf Linchfield Road Birmingham B6 7SS	230 40			
Securitas Security Services Limited	Credit Control Ground Floor, Corner House 177 Cross Street, Sale Manchester	1576 80			
	M33 7JQ Cash Allocation Dept, 301-303 Parkway Worle				
Sita UK Limited	Weston-Super-Mare BS22 6WA Unit 1101 Building 1000 City Gate Mahon, Cork Ireland	681 25			
Solarwinds Software Europe Ltd	Shirewood Store Park Lane, Woodlands Wimborne Dorset	2674 93			
Storofile Limited	BH21 8LX 5 New Street Square London	165 00			
Taylor Wessing LLP	ECAA 3TW Timco Finance Department Beacon Hill Park Newark Notts	4776 48			
Timco Limited	NG24 2TN	48.35			

Peveler United - Trade Creditors

Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
Top Marks Cleaning Co	Bailey Gate Crossing Mill Street, Corfe Mullen Winborne BH21 3RQ	325.00			
UK Pest Ltd	96 Hainault Drive Verwood Dorset BH31 6LE	546.13			
Venture Finance PLC	(Bond Williams Professional Recruitment) PO Box 624 Haywards Heath West Sussex RH16 1NW	4132.80			
Via-Vox Ltd	Powwow Get Together Whenever Now 1st Floor, Vectra House 36 Paradise Road Richmond TW9 1SE	587.50			
XL Networks	Unit 4, priority Business Centre Curran Road Cardiff CF10 5ND	86.22			
Total		926060.65			

Address (with postcode)

Amount of Debt £	Details of any security held by creditor	Date security given	Value of security £
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Peveler Group Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	71,694
Peveler Property Services Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	1
Peveler Management Services Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	26,052,230
Peveler Scotland Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	573,413
OM Property Management Services Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	2,104,443
Retirement Homessearch Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	2,094,371
Kingsborough Insurance Services Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	8,416,877
Cavendish Management (Norwich) Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	2
Meridian Retirement Housing Serv Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	149,184
Meridian Homes Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	43,652
Meridian Property Group Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	1,465,408
Peveler Citrus Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	0
Citrus Caroline Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	4,272,569
Retirement Care (Southern) Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	148,482
Peveler Retirement Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	1
Peveler Freeholds No 2 Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	1,373,242
Flatfanch Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	2
Maclaren Management Services Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	94,546
Meridian Retirement Homes Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	4,720
Peveler General CP Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	1
Peveler Property Management Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	1
Emphyacast Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	476,214
Peveler Property Ownership Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	1,000
Retirement Marketing Services Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	372,012
Edgewood Management Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	63,707
RCC Housing Association	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	2
OM Nominees Services Limited	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	200
Instant Fire Protection Ltd	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	702
Socialize Property Management	Queensway House, 11 Queensway, New Milton, Hampshire BH25 5NR	343

45,798,818

Peverel Limited - Sundry Creditors (Finance Leases)

Name of Creditor or Claimant	Address (with postcode)	Amount of Debt	Details of any security held by creditor	Date security given	Value of security
		£			£
Bank of Scotland	Customer Services TN-76	1,453 50			
	City House				
	City Road				
	Chester				
	CH88 3AN				
ING Lease (UK) Ltd	60 High Street	2,034.06			
	Radhill				
	Surrey				
	RH1 1NY				
ING Lease (UK) Ltd	60 High Street	16,324 80			
	Redhill				
	Surrey				
	RH1 1NY				
Lombard	PO Box 520	19,275 76			
	Rotherham				
	South Yorkshire				
	S63 3BR				
Investec Asset Finance Plc	Windrush Court	2,369 41			
	Blacklands Way				
	Abingdon				
	Oxfordshire				
	OX14 1SY				
Grenke Leasing Ltd	Meridian House	4,857 23			
	9-11 Chertsey Street				
	Guildford				
	GU1 4HD				
Total		46,314 76			