

Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**To the Registrar of Companies **(address overleaf)**
(See note 1)**BULK LIST**

Company number

2806007

1. Name of Company

* LUPUS CAPITAL PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	80,595,297		
B Nominal value of each	£ 0.005	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.129	£	£

Date(s) on which the shares were allotted

(a) [on 21 December 19 99] \$, or(b) [from 24 December 19 99 to 19 January ~~19~~ 2000] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	ordinary shares in the capital of Octroi Group PLC and ordinary shares in the capital of Gall Thomson Environmental plc		

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any):

Ashurst Morris Crisp
Broadwalk House
5 Appold Street
LONDON
EC2A 2HA
639 London / City
0171-638 1111
LXL/1492085

For official use

Post Room

LD7
COMPANIES HOUSE0404
17/03/00Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of company† Distinguish
between
ordinary
preference, etc.§ Complete
(a) or (b) as
appropriate

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

□

† Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

FORM ML8/1

PRINTOUT

A

BULK LIST OF ALLOTMENT OF SHARES

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE
SEARCH CONTROL COUNTER.**

COMPANY NUMBER 2806007