



Companies House
— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

2806007

Company name in full

LUPUS CAPITAL PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

Shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

05 04 2002

Class of shares

(ordinary or preference etc)

ORDINARY
0.5p

Number allotted

208,333

Nominal value of each share

0.5p

Amount (if any) paid or due on each
share (including any share premium)

6.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

The allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

£12,500//=

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A51
COMPANIES HOUSE

0269
10/04/02

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>OLIVER HENRY JAMES STOCKEN</u> Address <u>25c MARRYAT ROAD</u> <u>LONDON</u> UK Postcode <u>SW19 5BB</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>83,333</u>
Name <u>PETER EDWARD BLACKBURN CAWDRON</u> Address <u>STONES FARM BARN</u> <u>LITTLE HASELEY, OXON</u> UK Postcode <u>OX44 7LH</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>62,500</u>
Name <u>PETER WING HUNG SO</u> Address <u>CHERRY BURTON, 2 DANES WAY,</u> <u>OXSHOTT, LEATHERHEAD, SURREY</u> UK Postcode <u>KT22 0LX</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>62,500</u>
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed James B. Orr Date 8 April 2002

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>JAMES ORR, LUPUS CAPITAL PLC,</u>	
<u>85 BUCKINGHAM GATE,</u>	
<u>LONDON SW1E 6PD</u>	Tel <u>020 7976 8000</u>
DX number	DX exchange