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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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2806007

Name of company

* insert full name
of company

* DEAN CORPORATION PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14 November 1997 the nominal capital of the company has been
increased by £ 200,000 beyond the registered capital of £ 300,000.

§ the copy must be
printed or in some
other form approved
by the registrar

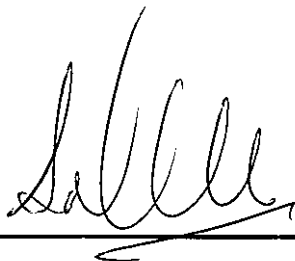
A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

THE NEW ORDINARY 0.5p SHARES RANK PARI PASSU FOR ALL PURPOSES WITH
ORDINARY SHARES ALREADY ISSUED.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation‡

Director

Date

18.11.97

Please tick here if
continued overleaf

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Presentor's name address and
reference (if any):

PALMER WHEELDON
DAEDALUS HOUSE
STATION ROAD
CAMBRIDGE
CB1 2RE

Ref/PRS/D512023

For official Use
General Section

		
A32	*ADK021QL*	355
COMPANIES HOUSE 05/12/97		