

MG02

Statement of satisfaction in full or in part of mortgage or charge



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LASERFORM

☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge.

☐ **What this form is NOT**
You cannot use this form
a statement of satisfactio
or in part of a fixed charg
company registered in Sc
do this, please use form i

THURSDAY



A05 *A148HT4Z* #81
08/03/2012
COMPANIES HOUSE

1 Company details

Company number 0 2 8 0 6 0 0 7

Company name in full Lupus Capital PLC (the "Chargor")

For official use

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d3 d0 m0 m3 y2 y0 y0 y6

Description ① Legal charge over shares (the "Legal Charge")

Date of registration ② d0 d8 m0 m4 y2 y0 y0 y6

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Bank of Scotland plc (the "Security Agent")

Address The Mound

Edinburgh

Postcode E H 1 1 Y Z

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

See continuation sheet

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has
been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X *James Butler*

X

This form must be signed by a person with an interest in the registration of
the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Lisa McMullan

Company name Pinsent Masons LLP

Address 3 Hardman Street

Post town Manchester

County/Region

Postcode M 3 3 A U

Country

DX 14490 Manchester 2

Telephone 0161 234 8234



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☒ The company name and number match the information held on the public Register.
- ☒ You have completed the charge details in Section 2
- ☒ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☒ You have completed the short particulars of the property mortgaged or charged.
- ☒ You have confirmed whether the charge is to be satisfied in full or in part
- ☒ You have signed the form



Further Information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG02 - continuation page

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4	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	1	The Chargor, as a continuing security for the payment, discharge and performance of the Secured Obligations, charges and agrees to charge in favour of the Security Trustee by way of first charge all of its rights in and to
	1.1	the Shares, and
	1 2	the Distribution Rights from time to time accruing to or on the Shares
	Negative Pledge and Disposal Restrictions	
	2	The Chargor is not to create, extend or permit to subsist any security over any of the Secured Property
	3	The Chargor is not to sell, transfer or otherwise dispose of its interest (whether legal or beneficial) in the Secured Property
	Definitions	
	"Distribution Rights" means	
	(a)	all dividends, distributions, interest and other income paid or payable on any Share,
	(b)	all shares or other property derived from any Share (whether by way of conversion, consolidation, subdivision, substitution, redemption, bonus, preference, option or otherwise), and
	(c)	all other allotments, accretions, rights, benefits and advantages of all kinds accruing, offered or otherwise derived from or incidental to any Share
	"Secured Property" means the assets charges at clause 3 (<i>Charging clause</i>) of the Legal Charge and includes any part or parts of them	
	"Shares" means all shares (if any) specified in Schedule 1 (<i>Shares</i>) of the Legal Charge, and other stocks, shares, debentures, bonds, warrants, coupons or other securities now or in the future owned by the Chargor from time to time in Schlegel Acquisition Holdings Limited	