

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)****This form replaces forms  
PUC2, PUC3 and 88(2)**To the Registrar of Companies **(address overleaf)**  
(See note 1)

Company number

2806007

1. Name of Company

\* LUPUS CAPITAL PLC

2. This section must be completed for all allotments

| Description of shares †   | ORDINARY  |   |   |
|---|-----------|---|---|
| <b>A</b> Number allotted  | 1,250,000 |   |   |
| <b>B</b> Nominal value of each  | £ 0.005   | £ | £ |
| <b>C</b> Total amount (if any) paid or due and payable on each share (including premium if any) | £ 0.075   | £ | £ |

Date(s) on which the shares were allotted

(a) [on 4 August 19 99] \$, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
**(see notes 2 & 3)**

|  |  |  |  |
|--|--|--|--|
| <b>D</b> Extent to which each share is to be treated as paid up.<br>Please use percentage. |  |  |  |
| <b>E</b> Consideration for which the shares were allotted _____                            |  |  |  |
|  |  |  |  |
|  |  |  |  |

**Notes**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Ashurst Morris Crisp  
Broadwalk House  
5 Appold Street  
LONDON  
EC2A 2HA  
639 London / City  
0171-638 1111  
Ref: KHH/1292412

For official use



Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

\* Insert full name of company

† Distinguish between ordinary preference, etc.

\$ Complete (a) or (b) as appropriate

Please do not  
write in the  
margin

**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

□

† Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ