

Company Number 02805780
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTIONS

of
G R Logistics Limited (the "Company")

22 May May 2008

SATURDAY



Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolutions be passed as special resolutions ("**Resolutions**") of the Company

SPECIAL RESOLUTIONS

- 1 THAT the Articles of Association of the Company are set forth in the printed document attached to this resolution be approved and adopted as the new Articles of Association of the Company in substitution for and to the exclusion of all the existing articles thereof
- 2 THAT the Company and its directors are hereby authorised to enter into the following documents
 - a an unlimited intercompany guarantee granted to The Royal Bank of Scotland plc (the "**Bank**"),
 - b a debenture granted to the Bank, and
 - c an overdraft facility agreement between the Bank, Gordon Ramsay Holdings Limited and Gordon Ramsay Holdings International Limited, the Company and others as account holders

(together the "**Finance Documents**"), the latest drafts of which we have approved, together with such amendments as any director might, in their sole discretion deem appropriate

- 3 THAT it would be in the best interests and for the benefit of the Company to enter into and execute each and every Finance Document, and all other documents or ancillary documentation required in connection therewith

4 THAT any director, or in the case of a deed, any two directors or a director and the company secretary of the Company, be and is hereby authorised to execute on behalf of the Company

- a each and every Finance Document with such amendments thereto, if any, as may be approved by the person or persons so authorised and executing the Finance Document, and
- b any other agreement or document the Bank may require in connection with the Finance Documents and which is approved by the person or persons so authorised and executing the Finance Document

5 THAT any director or the company secretary of the Company, either alone or with another director or the company secretary, be and is hereby authorised on behalf of the Company, to execute and do all such deeds, documents or things as they may consider expedient in connection with the execution of performance by the Company of the Finance Documents

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolution set out above.

I, CHRIS HUTCHESON, the undersigned, an authorised representative of Gordon Ramsay Holdings International Limited, who owns 100% of the shareholding in the Company and is entitled to vote on the above Resolutions on 22 May 2008, hereby irrevocably consent to the Resolutions

SIGNED by CHRIS HUTCHESON
Director/~~Secretary~~ of GORDON RAMSAY HOLDINGS
INTERNATIONAL LIMITED



Director

Date

NOTES

- 1 If you agree with the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company
- 2 Once you have indicated your agreement to the Resolutions, you may not revoke your agreement
- 3 Unless, by 1 June 2008 sufficient agreement has been received for the Resolutions to pass, it will lapse. If you agree to the Resolutions, please ensure that your agreement reaches us before or during this date
- 4 In the case of joint holders of shares, only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the register of members
- 5 If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document

THE COMPANIES ACTS 1985 to 1989

COMPANY LIMITED BY SHARES

ARTICLES OF ASSOCIATION

OF

G R LOGISTICS LIMITED

(Registered number 02805780)

Joelson Wilson & Co
30 Portland Place
London W1B 1LZ
Ref PPHS PJO 2203-178
Date May 2008

THE COMPANIES ACTS 1985 to 1989

PRIVATE COMPANY LIMITED BY SHARES

ARTICLES OF ASSOCIATION

- of -

G R LOGISTICS LIMITED

(Company Number: 02805780)

PRELIMINARY

1. In these articles "**Table A**" means Table A in the Schedule to the Companies (Tables A to F) Regulations 1985 and the "**Act**" means the Companies Act 1985 including any statutory modification or re-enactment thereof for the time being in force and the "**Parent**" means the corporation (if any) which is the holder of a majority in nominal value of such of the issued share capital for the time being of the Company as carries the right to vote at general meetings of the Company
2. The regulations contained in Table A shall apply to the Company save insofar as they are excluded or modified by or inconsistent with the articles hereinafter contained and such regulations and articles shall be the articles of the Company References herein to "**Regulations**" are to regulations of Table A
3. Regulations 3, 24-26 inclusive, 64, 65-68 inclusive, 73-81 inclusive, 89, 90, 94 to 98 inclusive, 118 and the last sentence of Regulation 84 shall not apply Notwithstanding anything contained in these articles, Section 89 of the Companies Act 1985 shall not apply

SHARE CAPITAL

4. Subject to the provisions of the Act the Company may issue shares which are to be redeemed, or are liable to be redeemed at the option of the Company or the holder on such terms and in such manner as the Company, before the issue of the shares, by special resolution shall determine

TRANSFER OF SHARES

5. The directors shall register the transfer by the Parent of any share in the Company and, if directed by the Parent, the transfer by any other person of any share in the Company, but the directors shall not save as set out below register a transfer in any other circumstances Notwithstanding anything contained in these Articles, the Directors shall not decline to register any transfer of shares, nor may they suspend registration of it where the transfer
 - 5.1 is to any bank or institution to which such shares have been charged by way of security, or to any nominee of such a bank or institution ("**a Secured Institution**"), or
 - 5.2 is delivered to the Company for registration by a Secured Institution or its nominee in order to perfect its security over the shares, or
 - 5.3 is executed by a Secured Institution or its nominee pursuant to the power of sale or other power under such security, and furthermore notwithstanding anything to the contrary contained in these articles no transferor of any shares in the Company or proposed transferor of such shares to a Secured Institution or its nominee and no Secured Institution or its nominee shall be required to offer the shares which are or are to be the subject of any transfer aforesaid to the shareholders for the time being of the Company or any of them, and no such shareholder shall have any right under the articles or otherwise howsoever to require such shares to be transferred to them whether for consideration or not

NOTICE OF GENERAL MEETINGS

6. In every notice calling a general meeting of the Company there shall appear with reasonable prominence a statement that a member entitled to attend and vote is entitled to appoint one or more proxies to attend and vote instead of him and that a proxy need not also be a member All notices and other communications relating to a general meeting which any member is entitled to receive shall also be sent to the auditors of the Company for the time being, but shall not also be sent to the directors

of the Company in their capacity as such Regulation 38 shall be modified accordingly

PROCEEDINGS AT GENERAL MEETINGS

7. No business shall be transacted at any meeting unless a quorum is present When the Company has a Parent, a duly authorised representative of the Parent shall be a quorum and shall be deemed for this purpose to constitute a valid meeting but, where the Company has no Parent two persons entitled to vote upon the business to be transacted, each being a member or a proxy for a member or a duly authorised representative of a corporation shall be a quorum
8. The instrument appointing a proxy and any authority under which it is executed or a copy of such authority certified notarially or in some other way approved by the directors may be handed to the chairman immediately before the meeting and Regulation 62 shall be modified accordingly

NUMBER OF DIRECTORS

9. Unless otherwise determined by ordinary resolution of the Company, the number of directors (other than alternate directors) shall not be subject to any maximum and the minimum number of directors shall be one

ALTERNATE DIRECTORS

10. Any director (other than an alternate director) may appoint any other director or any other person approved by the Parent and willing to act to be an alternate director and may remove from office an alternate director so appointed by him An alternate director may represent one or more directors An alternate director shall forthwith cease to be an alternate director if his appointor ceases for any reason to be a director
11. An alternate director shall be entitled -
 - 11.1 to receive notice of all meetings of directors and of all committees of directors of which his appointor is a member and to attend any such meeting,
 - 11.2 to one vote for every director whom he represents who is not personally present in addition to his own vote (if any) as a director at any meeting of the directors or of any committee of directors, and
 - 11.3 to sign a resolution in writing of the directors on behalf of every director whom he represents as well as on his own account if he himself is a director

An alternate director shall not if he is absent from the United Kingdom be entitled to receive notices of meetings of directors or of committees of which his appointor is a member. At such meetings an alternate director shall count as only one for the purposes of determining whether a quorum is present.

12. An alternate director shall be entitled generally to perform all the functions of his appointor as a director in his absence but shall not as an alternate director be entitled to receive any remuneration from the Company, save that he may be paid by the Company that part (if any) of the remuneration otherwise payable to his appointor as his appointor may by notice in writing to the Company from time to time direct.
13. Any appointment or removal of an alternate director shall be by notice to the Company signed by the director making or revoking the appointment or in any other manner approved by the directors.

DELEGATION OF DIRECTORS' POWERS

14. The directors may delegate any of their powers to committees consisting of one or more directors or other persons approved by the Parent. References in these articles to a committee of directors or to a director as a member of such a committee shall include a committee or person referred to in this Article. Regulation 72 shall be modified accordingly.

APPOINTMENT AND REMOVAL OF DIRECTORS

15. The Parent may by memorandum in writing at any time and from time to time appoint any person who is willing to act as a director of the Company, either to fill a casual vacancy or as an additional director, or remove any director from office. Such memorandum must be signed by or on behalf of the Parent and delivered to the registered office or produced to a meeting of the directors. Such appointment or removal shall take effect forthwith upon delivery or production of the memorandum or at such later time (if any) specified in such memorandum.
16. A director appointed to fill a casual vacancy or as an additional director shall not be required to retire from office at the next annual general meeting.

DISQUALIFICATION OF DIRECTORS

17. The office of a director shall be vacated if he -
 - 17.1 ceases to be a director by virtue of any provision of the Act or becomes prohibited by law from being a director, or

- 17.2** becomes bankrupt or makes any arrangement or composition with his creditors generally, or
- 17.3** in the opinion of all the other directors becomes incapable by reason of mental disorder or illness or injury of discharging his duties as a director, or
- 17.4** resigns his office by notice to the Company, or
- 17.5** shall for more than six consecutive months have been absent without permission of the directors from meetings of the directors held during that period and the directors resolve that his office be vacated, or
- 17.6** is required to be removed or suspended by any relevant authority with responsibility for the overseeing of licensed casino premises

PROCEEDINGS OF DIRECTORS

- 18.** The quorum for the transaction of the business of the directors may be fixed by the directors and unless so fixed at any higher number shall be one. A person who holds office only as an alternate director shall, if his appointor is not present, be counted in the quorum.
- 19.** A director may vote at a meeting of the directors, and form part of a quorum present at that meeting, in relation to any matter in which he has, directly or indirectly, an interest or duty which conflicts or which may conflict with the interests of the Company, provided that he has previously disclosed the nature of such duty or interest to the directors. The provisions of Regulation 86 shall be taken to apply equally to any disclosure to be made under the provisions of this Article.
- 20.** A director absent or intending to be absent from the United Kingdom may request the directors during his absence to send notice of meetings of the directors to him at such address within the United Kingdom as he may give to the Company for this purpose, but in the absence of such a request it shall not be necessary to give notice of a meeting to a director who is absent from the United Kingdom. Regulation 88 shall be modified accordingly.
- 21.** Any director (including an alternate director) may participate in a meeting of the directors or a committee of the directors of which he is a member by means of a conference telephone or similar communicating equipment whereby all persons participating in the meeting can hear each other. A person so participating shall be deemed to be present in person at such meeting and shall be entitled to vote or be counted in a quorum accordingly. Such a meeting shall be deemed to take place where the largest group of those participating is assembled, or, if there is no such group, where the chairman of the meeting then is.

22. The continuing directors or a sole continuing director may act notwithstanding any vacancies in their number, but, if the number of directors is less than the number fixed as the quorum, the continuing directors or director may act only for the purpose of calling a general meeting

INSURANCE AND INDEMNITY

23. The Company shall with the written consent of the Parent be entitled to purchase and maintain insurance for any officer or auditor of the Company against any liability attaching to such persons in respect of any negligence, default, breach of duty or breach of trust of which he may be guilty in relation to the Company
24. Subject to the provisions of the Act, the Company may with the written consent of the Parent indemnify every director, auditor or other officer of the Company against all costs, charges, losses, expenses and liabilities incurred by him in defending any proceedings, whether civil or criminal, which relate to anything done or omitted to be done or alleged to have been done or omitted to be done by him as an officer or auditor of the Company and in which judgement is given in his favour (or the proceedings are otherwise disposed of without any finding or admission of any material breach of duty on his part) or in which he is acquitted or in connection with any application under section 144(3) or (4) or section 727 of the Act in which relief is granted to him by the court