

05-11-98

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in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use Company number

11111111

2801817

Name of company

* AMSPROP TRADING LIMITED

Date of creation of the charge

12th OCTOBER 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

(EQUITABLE) CHARGE

Amount secured by the mortgage or charge

ALL PRESENT AND FUTURE EQUITABLE ESTATES RIGHTS TITLES CLAIMS AND INTERESTS THAT AMSPROP TRADING LIMITED MAY FROM TIME TO TIME HAVE IN LYON COURT WALSWORTH ROAD HITCHIN HERTFORDSHIRE AND THE PROCEEDS OF SALE THEREOF

All monies due or to become due from
the 'Amstel Properties' Limited to
the charge holder see fax.

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND
THE MOUND
EDINBURGH
EH1 1YZ

Presentor's name address and
reference (if any):

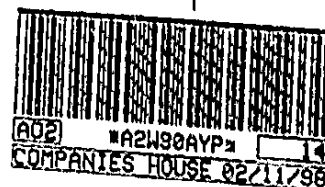
Maclays
10 Foster Lane
London
EC2V 6HR

REF: PJM/L1202402

Time critical reference

For official use
Mortgage Section

Post room



05 - 11 - 98

Short particulars of all the property mortgaged or charged

THE FREEHOLD PROPERTY KNOWN AS LYON COURT WALSWORTH ROAD HITCHIN
HERTFORDSHIRE REGISTERED AT HM LAND REGISTRY UNDER TITLE NUMBER HD 286874

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in black type, or
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Particulars as to commission allowance or discount (note 3)

Signed

MacLays

Date 30 OCTOBER 1998

On behalf of [company] (mortgagee/chargee) [†] CHARGE

[†] delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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MACLAYS

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Maclays

AN ENGLISH LAW FIRM PARTNERED IN ASSOCIATION WITH

Maclay Murray & Spens

OUR REFERENCE
PJM/AHL/120240-2/PJM
YOUR REFERENCE

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

A LIST OF OUR PARTNERS AND ASSOCIATES
IS AVAILABLE AT EACH OF OUR OFFICES

10 FOSTER LANE
LONDON EC2V 6HR

DX 42616 - CHEAPSIDE EC1

TEL 0171-600 0995

email pjm@macdymurrayspens.co.uk
<http://www.macdymurrayspens.co.uk>

TELEPHONE 0171-606 6130

2 November 1998

Dear Sirs

Amsprop Trading Limited
Co. number 2801817

We refer to the Form 395 which we sent to you on 30th October 1998 for the purpose of registering the Bank of Scotland's equitable charge over the above company.

The section of the form entitled 'Amount secured by the mortgage or charge' needs to be amended to say all monies due from Amstec Properties Limited to the Governor and Company of the Bank of Scotland.

We would be grateful if you could treat this letter as the amendment. Thank you for your assistance.

Yours faithfully

Maclay

MMS5/83181/1

3 GLENFELAS STREET EDINBURGH EH3 6AQ
EDINBURGH 0131-226 5196

10 ST VINCENT STREET GLASGOW G3 7TD
GLASGOW 0141-248 5011

11 SQUARE DE MEFUS B-1050 BRUSSELS BELGIUM
BRUSSELS 32 2 502 9184

REGULATED BY THE LAW SOCIETY

05 - 11 - 98

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02801817

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE DATED THE 12th OCTOBER 1998 AND CREATED BY AMSPROP TRADING LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM AMSTEC PROPERTIES LIMITED "BORROWER" TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd NOVEMBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th NOVEMBER 1998.

Jennifer A. V. [Signature]
JENNIFER A. V. [Name]

for the Registrar of Companies



COMPANIES HOUSE

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