

COMPANY NO 02801412

M F & T LIMITED ("THE COMPANY")

SOLVENCY STATEMENT

(PURSUANT TO SECTION 641 COMPANIES ACT 2006)

FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

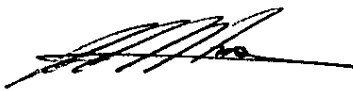
We, being all the directors of the Company for the time being, have formed the opinion as regards the Company's situation as at 30 May 2014 that

- 1 there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 11 the Company will be able to pay (or otherwise discharge) its debts in full within twelve months within twelve months of the commencement of the winding up

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

DATED THIS 30th DAY OF MAY 2014


David Malcolm Mellor


David Amey

Directors

WEDNESDAY



L3BSIX9J

LD1

09/07/2014

#37

COMPANIES HOUSE