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Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

1114

02796826

Name of company

* RIDER HOUSE LIMITED

Date of creation of the charge

9TH JULY 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE MADE BETWEEN (1) RIDER HOUSE LIMITED AND (2) BASS BREWERS LIMITED

Amount secured by the mortgage or charge

ALL MONEYS DUE OR TO BECOME DUE FROM ~~THE COMPANY~~ TO THE CHARGE

AND THE CHARGE CONTAINS A RESTRICTION AGAINST THE COMPANY CREATING ANY
OTHER CHARGE WITHOUT THE PREVIOUS WRITTEN CONSENT OF THE CHARGE

* Donington Park Leisure Ltd
+ Classic Catering Ltd.

see fax

Names and addresses of the mortgagees or persons entitled to the charge

BASS BREWERS LIMITED, 137 HIGH STREET, BURTON ON TRENT, DE14 1JZ

Presentor's name address and
reference (if any):

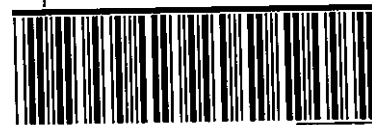
Eversheds
10 Newhall Street
Birmingham
B3 3LX

JB 7 34 Donington

Time critical reference

For official use
Mortgage Section

Post room



PMO *PBQ11009* 1216
COMPANIES HOUSE 27-7-98

COMPANIES HOUSE 25/07/98

Short particulars of all the property mortgaged or charged

LAND AND FREEHOLD PREMISES KNOWN AS THE ROWANS, 17 ASHBY ROAD, BURTON UPON TRENT, STAFFORDSHIRE ALL WHICH LAND IS REGISTERED AT H M LAND REGISTRY UNDER TITLE NUMBER SF276273 TOGETHER WITH THE FIXTURES AND FITTINGS THEREON AND ALSO ALL MOVEABLE PLANT ETC. FROM TIME TO TIME PLACED ON OR USED IN OR ABOUT THE SAME

AND A FLOATING CHARGE OVER ALL OTHER ASSETS

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

E. J. J. J. J.

Date 24 JULY 1998

On behalf of ~~[company]~~ ~~[mortgagee]~~ ~~[chargee]~~† SOLICITORS TO THE CHARGE

† delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

*Solicitors

10 Newhall Street
Birmingham
B3 3LX

Telephone 0121 233 2001
International +44 121 233 2001
Facsimile 0121 236 1583
DX 13004 Birmingham

**EVERSHEDS**

Tony Wakeham
Companies Registration Office
Mortgage Section
P O Box 716
Cardiff
CF4 3YA

Date 27 July 1998
Your Reference Tony Wakeham
Our Reference JB 7 34
BIRLIT2/74891/1

BY FAX 01222 380827

Dear Sir,

Bass Brewers Limited and Rider House Limited - 02796826
The Rowans, 17 Ashby Road, Burton upon Trent, Staffordshire
George Rider House, Stapenhill Road, Stapenhill, Burton upon Trent, Staffordshire

We refer to our two letters to you both dated 24 July 1998 each enclosing a Charge and Form 395, the first in respect of The Rowans, 17 Ashby Road, Burton on Trent, Staffs and the second in respect of George Rider House, Stapenhill Road, Stapenhill, Burton upon Trent Staffs.

We shall be glad if you will please amend the Form 395 on Page 1 in both cases in the section "Amount secured by the mortgage or charge" to read as follows:

**ALL MONEYS DUE OR TO BE COME DUE FROM DONINGTON PARK
LEISURE LIMITED AND CLASSIC CATERING LIMITED**

**AND THE CHARGE CONTAINS A RESTRICTION AGAINST THE COMPANY
CREATING ANY OTHER CHARGE WITHOUT THE PREVIOUS WRITTEN
CONSENT OF THE CHARGE**

Please also add to the "Short particulars of all the property mortgaged or charged" on page 2 of the Form 395 in both cases the following:-

**AND BY WAY OF FLOATING CHARGE TO INCLUDE ALL ASSETS
BELONGING TO THE COMPANY**

We are grateful to you for your telephone call today advising us of these amendments and trust that the registrations can now proceed.

Yours truly,

Eversheds

INVESTOR IN PEOPLE

Regulated by the Law
Society in the conduct
of investment business.

A list of partners is
available for inspection
at the above address.

Eversheds offices at
London, Bristol, Cardiff,
Derby, Ipswich,
Leeds, Manchester,
Newcastle, Norwich,
Nottingham, Teesside
and Brussels.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02796826

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE DATED THE 9th JULY 1998 AND CREATED BY RIDER HOUSE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM DONINGTON PARK LEISURE LIMITED AND CLASSIC CATERING LIMITED TO BASS BREWERS LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th JULY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28th JULY 1998.

Jennifer V Murphy
JENNIFER V MURPHY

for the Registrar of Companies

D+
28/7
28/7



COMPANIES HOUSE