



Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

W134C
* I I I I I

2796578

Name of company

* LAW 536 LIMITED

Date of creation of the charge

11th JANUARY 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE DEBENTURE

Amount secured by the mortgage or charge

All moneys obligations and liabilities which may now or at any time hereafter may be or become due owing or incurred by Law 536 Limited ("the Company") to National Westminster Bank PLC ("the Bank") on any account (whether solely or jointly with any other person and whether as principal or surety) present or future actual or contingent of the Company to the Bank together with interest and other bank charges so that interest shall be calculated and compounded in accordance with the practice of the Bank from time to time as well after as before any demand made or judgment obtained hereunder, together with all costs and expenses howsoever incurred by the Bank in connection with the Mortgage Debenture on a full indemnity basis.

69a.

Names and addresses of the mortgagees or persons entitled to the charge

24/1
National Westminster Bank PLC

41 Lothbury

London

Postcode EC2P 2BP

Presentor's name, address and
reference (if any):

Waltons & Morse
Plantation House
31/35 Fenchurch Street
London EC3N 3NN
Ref: MJE

For official use
Mortgage section

REGISTERED

20 JAN 1994

Post room

COMPANIES
PR12

20 JAN 1994

Time critical reference

Short particulars of all the property mortgaged or charged

- (a) by way of specific equitable charge all estates or interests in any freehold and leasehold property now and at any time during the continuance of this security belonging to or charged to the Company (the equitably charged property) and/or the proceeds of sale thereof
- (b) by way of specific charge all stocks shares and/or other securities now and at any time during the continuance of this security belonging to the Company in any of its subsidiary companies or any other company and all dividends and other rights in relation thereto
- (c) by way of specific charge all book debts and other debts now and from time to time due or owing to the Company
- (d) by way of specific charge its goodwill and the benefit of any licences
- (e) by way of floating security its undertaking and all its property assets and rights whatsoever and wheresoever present and/or future including those for the time being charged by way of specific charge pursuant to the foregoing paragraphs if and to the extent that such charges as aforesaid shall fail as specific charges but without prejudice to any such specific charges as shall continue to be effective

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed

Walter Mase

Date

19 1 94

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02796578

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 11th JANUARY 1994 AND CREATED BY LAW 536 LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th JANUARY 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th JANUARY 1994.


P. JONES

for the Registrar of Companies



COMPANIES HOUSE

Post
26/1/94