

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

To the Registrar of Companies

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Company Number

02794781

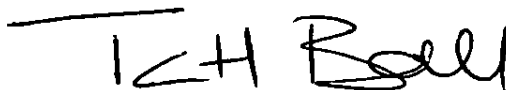
Name of Company

Southampton Student Halls II Limited

I
Timothy Colin Hamilton Ball
3 Grosvenor Square
Southampton
Hampshire
SO15 2 BE

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 26 April 2010

Mazars LLP
3 Grosvenor Square
Southampton
Hampshire
SO15 2 BE

Ref SSH/TCHB/SLF/WCM/MB

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Insolvency Act

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COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 02794781

Name of Company SOUTHAMPTON STUDENT HALLS II LIMITED

Presented by T C H Ball, Mazars LLP, Regency House, 3 Grosvenor Square,
Southampton, SO15 2BE

Declaration of Solvency

(a) Insert
names and
addresses

I, **Malcolm James Ace**
Fairwood Pound Lane
Burley
Hampshire
BH24 4EE

(b) Delete as
applicable

(c) Insert
name of
company

being the sole director of **SOUTHAMPTON STUDENT HALLS II LIMITED** do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(d) Insert a
period of
months not
exceeding 12
months

I append a statement of the company's assets and liabilities as at 20 April 2010, this being the latest practicable date before the making of this declaration

(e) Insert
date

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

University of Southampton
Declared at Malcolm Ace

This 20 day of April 2010

Before me,

Solicitor or Commissioner of Oaths

Barbara J. E. Holliday
Solicitor

Malcolm Ace

**Statement as at 20 April 2010 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and liabilities

Estimated to realise
or to rank for
payment to nearest £

Assets

£000

Balance due by University of Southampton

182 0

Cash at Bank

8 0

190 0

Liabilities

Provision for tax costs, say

(0 5)

Estimated costs of liquidation - fees, say

(4 0)

- outlays, say

(1 0)

Provision for VAT

(1 0)

(6 5)

Estimated surplus after paying debts in full

183.5

Notes. The figures included in the above statement are as estimated by the directors. The balance due from the University will be distributed in specie to the shareholder. The provision for costs of the liquidation are estimates in respect of the liquidator's remuneration, outlays and VAT. These costs, together with the fees and costs in respect of tax and outlays, and any legal fees which will be incurred in the restructuring exercise, including the solvent liquidation, which have not been specifically provided in the statement, will be met by the shareholder to the extent they cannot be met from the cash at bank. The figures include a provision for VAT.

