

9 June 2009

To the directors of

Southampton Student Halls II Limited;

Registration Number:- 02794781

We hereby give notice of our resignation as auditors to Southampton Student Halls II Limited with immediate effect.

In accordance with section 519 Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office which we consider should be brought to the attention of the members and/or creditors of the company.

*Thompson Taraz*

Thompson Taraz LLP

