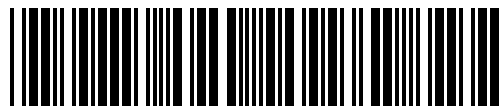


**Return of Allotment of Shares**Company Name: **PCF BANK LIMITED**Company Number: **02794633**Received for filing in Electronic Format on the: **11/10/2023**

XCDWSOZ7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/10/2023	11/10/2023

Class of Shares:	ORDINARY	Number allotted	3000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	38386104
Currency:	GBP	Aggregate nominal value:	38386104

Prescribed particulars

**RANKING PARI PASSU WITH ALL EXISTING ORDINARY SHARES ENTITLEMENT TO ON VOTE
PER SHARE ENTITLEMENT TO ALL ORDINARY DIVIDENDS**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	38386104
		Total aggregate nominal value:	38386104
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.