

Return of Allotment of Shares

Company Name: PCF BANK LIMITED

Company Number: 02794633

Received for filing in Electronic Format on the: 26/05/2017

110,0011,1

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 26/05/2017 26/05/2017

Class of Shares: ORDINARY Number allotted 10000000

Currency: GBP Nominal value of each share 1

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 10298104

Currency: GBP Aggregate nominal value: 10298104

Prescribed particulars

'EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING DIVIDENDS AND DISTRIBUTIONS

Statement of Capital (Totals)

Currency: GBP Total number of shares: 10298104

Total aggregate nominal value: 10298104

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.