

COMPANY NUMBER: 2787822

REPLICA AIRWAYS LIMITED

BALANCE SHEET AT 30 APRIL 2002

|             | As at<br>30.4.2002 | As at<br>30.4.2001 |
|-------------|--------------------|--------------------|
| ASSETS      |                    |                    |
| DEBTORS     | £2                 | £2                 |
| LIABILITIES | £0                 | £0                 |
| NET ASSETS  | <u>£2</u>          | <u>£2</u>          |

Represented by:

AUTHORISED SHARE CAPITAL 10,000 SHARES OF £1 EACH

ISSUED SHARE CAPITAL

2 ORDINARY SHARES OF £1 EACH

|           |           |
|-----------|-----------|
| £2        | £2        |
| <u>£2</u> | <u>£2</u> |

Statements:

- (a) For the year ended 30 April 2002 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.
- (c) The directors acknowledge their responsibility for:
- ensuring the company keeps accounting records which comply with section 221, and
  - preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit and loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Approved by the board of directors on **10 December 2002**

and

signed on their behalf by C. P. H. A. J. (DIRECTOR)

