

UL VS UNITED KINGDOM LIMITED

Company Number 02787492

(the "Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 30 DECEMBER 2015

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006

As set out in the written resolution circulated to the sole member on 30 DECEMBER 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 30 DECEMBER 2015 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 30 DECEMBER 2015

We confirm that

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- A copy of the Solvency Statement was provided to the sole member in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the eligible member at or before the time at which the proposed Resolution was sent or submitted to him

Signed by the directors of the Company

Mr Sajeev JESUDAS

Date _____ 2015

Ms Gitte SCHJOTZ

Date _____ 2015


Mr Michael SALTZMAN

Date 30 DECEMBER 2015

LN 68019 1

TUESDAY



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SPE

05/01/2016

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COMPANIES HOUSE

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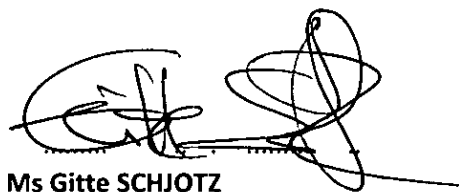
We confirm that

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Mr Sajeev JESUDAS

Date _____ 2015



Ms Gitte SCHJOTZ

Date 30 DECEMBER 2015

Mr Michael SALTZMAN

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Signed by the directors of the Company



Mr Sajeesh JESUDAS

Date 30 DECEMBER 2015

Ms Gitte SCHJOTZ

Date _____ 2015

Mr Michael SALTZMAN

Date _____ 2015