

Shareholder agreement to exemption from audit

Pursuant to section 479a of the Companies Act 2006

UL VS United Kingdom Ltd (the Company) registered in England & Wales 02787492

The sole shareholder of the company is UL VS Ltd. The following consent was provided by the shareholders of the Company. That further to the UL S.a.r.l. (the Company's parent undertaking of the smallest group of undertakings to consolidate the financial statement) having agreed to guarantee all of the outstanding liabilities to which the Company is subject at the end of 31 December 2016 until they are satisfied in full in accordance with s 479a of the Act, the Company be exempt from the requirement to prepare and file audited accounts pursuant to s 475 of the Act for the financial year ending 31 December 2016.

UL VS Ltd



Michael Saltzman
Director/Company Secretary

Date: September 25 2017

