

NLC (HOLDINGS) LIMITED
BALANCE SHEET AS AT 30 SEPTEMBER 2007

	2007 £	Restated 2006 £
Investments	2,525,476	2,525,476
Debtors Amounts falling due within one year	936,205	936,205
Creditors Amounts falling due within one year	(4,152,617)	(4,152,617)
NET LIABILITIES	<u>(690,936)</u>	<u>(690,936)</u>
Represented by		
Share Capital		
Authorised		
55,052,631 Ordinary shares of 10p each	<u>5,500,000</u>	<u>5,500,000</u>
Capital and Reserves		
Allotted, called up and fully paid		
55,052,631 Ordinary shares of 10p each	5,505,263	5,505,263
Share premium account	900,000	900,000
Profit and loss account	(7,096,199)	(7,096,199)
EQUITY SHAREHOLDERS' DEFICIT	<u>(690,936)</u>	<u>(690,936)</u>

The prior year figures have been restated, in accordance with FRS28 Accounting Policies, to make them comparable with the current year

The Company was dormant (within the meaning of Section 259 of the Companies Act 1985 as amended) throughout the year ended 30 September 2007

For the year ended 30 September 2007 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985

Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985)

The directors acknowledge their responsibility for

- ensuring the company keeps accounting records which comply with Section 221
- preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period, and of its profit or loss for the financial period, in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company

The directors consider Compass Group PLC to be the ultimate parent and controlling entity. Copies of the group accounts of Compass Group PLC can be obtained from Companies House, Crown Way, Mandy, Cardiff, CF14 3UZ

Compass Group PLC is incorporated in Great Britain and registered in England and Wales

These financial statements were approved by the board of directors on 28 April 2008 and signed on its behalf by


TC MASON **DIRECTOR**

