



Companies House

— for the record —

Company Name

VALUE RETAIL PLC

363s Annual Return

Company Type

Public Limited Company

Company Number

2782532

Information extracted from
Companies House records on
19th December 2004

- > Please check the details printed in blue on this statement.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please use black pen and write in capitals.

Section 1: Company details



Ref: 2782532/03/10

	Current details	Amended details																								
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	19 Berkeley Street London W1J 8ED	Address UK Postcode _ _ _ _ _																								
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Address where the Register is held Management Suite Bicester Village 50 Pingle Drive Bicester Oxfordshire OX26 6WD	Address UK Postcode _ _ _ _ _																								
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Not Applicable	Address UK Postcode _ _ _ _ _																								
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>7011</td> <td>Development & sell real estate</td> </tr> </tbody> </table>	SIC Code	Description	7011	Development & sell real estate	<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	SIC CODE	Description																		
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7011	Development & sell real estate																									
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> Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.																										

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Company Secretary must be notified on form 288a.</i>	Name Jane Helen ABRAMS Address Foxhill Heathfield Road High Wycombe Buckinghamshire HP12 4DG	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Jane Helen ABRAMS ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288a.</i>	Name David Charles BLOOM Address 192 White Oak Ridge Road Short Hills New Jersey 07078 Usa Date of birth 23/06/1956 Nationality Usa Occupation President	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _ _ _ _ _ Occupation _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date David Charles BLOOM ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Desiree BOLLIER Address 8 Hereford Square London SW7 4TT Date of birth 04/09/1957 Nationality Suisse Occupation Ceo	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Desiree BOLLIER ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Roderick Vernon GIBBS BSC(HONS) ARICS Address 72 Avenue Victor Hugo 75016 Paris France Date of birth 17/11/1958 Nationality British Occupation Chartered Surveyor	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Roderick Vernon GIBBS BSC(HONS) ARICS ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288a.</i>	Name Christopher Ian Knowles HARRIS Address Church End Cottage Church End Bledlow Buckinghamshire HP27 9PE Date of birth 28/12/1952 Nationality British Occupation Surveyor	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Christopher Ian Knowles HARRIS ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288a.</i>	Name Niels George HOST Address 5 Pierson Drive Greenwich Connecticut 06831 Usa Date of birth 17/01/1952 Nationality American Occupation Executive	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Niels George HOST ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

Amended details

Name _____

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

2

UK Postcode _ _ _ _ _

Date of birth - - / - - / - - - -

Nationality _____

Occupation _____

Date of change / /

Date James Nicholas LAMBERT ceased to be director (if applicable)

✓ 1 / — 1 / ✓ — — —

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Nationality Us Citizen

UK Postcode _ _ _ _ _

Occupation Consultant

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change _ _ / _ _ / _ _ _ _

Date Janie L LIGON ceased to be director (if applicable)

1 1 / 1 - / - - -

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288a.</i>	Name Scott David MALKIN # Address 19 BERKELEY STREET LONDON W1J 8ED Date of birth 16/08/1958 Nationality American Occupation Property Investor	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Scott David MALKIN ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288a.</i>	Name John Craddock MAPLES Address 2 Wilton Place London SW1X 8RH Date of birth 22/04/1943 Nationality British Occupation M P	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date John Craddock MAPLES ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

Section 3: Share Capital

	Current details	Amended details
> Issued Share Capital <i>This table shows the total number of shares that have been issued by your company and their Nominal Value. If any of the details are wrong, please fill in the correct details.</i>	Class of share	Class of share
	Ordinary A	_____
	Nominal value of each share	Nominal value of each share
	£1.00	_____
	Number of shares issued	Number of shares issued
	462,500	_____
	Aggregate Nominal Value of issued shares	Aggregate Nominal Value of issued shares
	£462,500.00	_____
	Class of share	Class of share
	Ordinary B	_____
	Nominal value of each share	Nominal value of each share
	£1.00	_____
	Number of shares issued	Number of shares issued
	112,500	_____
	Aggregate Nominal Value of issued shares	Aggregate Nominal Value of issued shares
	£112,500.00	_____
	Class of share	Class of share
	Ordinary C	_____
	Nominal value of each share	Nominal value of each share
	£1.00	_____
	Number of shares issued	Number of shares issued
	156,962	_____
	Aggregate Nominal Value of issued shares	Aggregate Nominal Value of issued shares
	£156,962.00	_____
	Class of share	Class of share
	Preference	_____
	Nominal value of each share	Nominal value of each share
	£1.00	_____
	Number of shares issued	Number of shares issued
	2,000,000	_____
	Aggregate Nominal Value of issued shares	Aggregate Nominal Value of issued shares
	£2,000,000.00	_____

Current details		Amended details
Class of share	Ordinary D	Class of share _____
Nominal value of each share	£1.00	Nominal value of each share _____
Number of shares issued	55,769	Number of shares issued _____
Aggregate Nominal Value of issued shares	£55,769.00	Aggregate Nominal Value of issued shares _____
> Total shares issued and value	Total number of shares issued 2,787,731	Total number of shares issued _____
<i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Total Nominal value of shares issued £2,787,731.00	Total Nominal value of shares issued _____
> At the date of this Annual Return, if the company has altered or changed its share capital in any way or allotted new shares, please refer to the guidance notes for details of the appropriate form that should be sent with this Annual Return. Annual return guidance notes are available on the Companies House web site at www.companieshouse.gov.uk or by ringing 0870 333636.		

Section 4: Details of Shareholders

- > The details we hold on your company's shareholders and their shareholdings are printed below. These are based on your last Annual Return.
- > If any details have changed, or if any shares have been transferred, please fill in the details in the "Amended details" or "Shares transferred" column.
- > Please give details of any other shareholders in Section 5.

Current details		Amended details		Shares transferred		
> Shareholder Name BICESTER INVESTORS LP		Name _____		Shares transferred by BICESTER INVESTORS LP		
		Address _____				
Address Chancery Hall 52 Reid St Hamilton HM12 Bermuda		UK Postcode _ _ _ _ _				
Shares held Class Preference		Shares held Class _____				
Number 2000000		Number _____		Class Number Date of transfer _____ _____ ____/____/____ _____ _____ ____/____/____		
> Shareholder Name BTVR INVESTMENTS NO 1 LTD		Name _____		Shares transferred by BTVR INVESTMENTS NO 1 LTD		
		Address _____				
Address C/O Deutsche Bank Offshore Po Box 727 St. Pauls Gate New Street St. Helier		UK Postcode _ _ _ _ _				
Shares held Class Ordinary C		Shares held Class _____				
Number 37500		Number _____		Class Number Date of transfer _____ _____ ____/____/____ _____ _____ ____/____/____		
> Shareholder Name CPG PARTNERS LP		Name _____		Shares transferred by CPG PARTNERS LP		
		Address _____				
Address 103 Eisenhower Parkway Roseland New Jersey		UK Postcode _ _ _ _ _				
Shares held Class Ordinary D		Shares held Class _____				
Number 55769		Number _____		Class Number Date of transfer _____ _____ ____/____/____ _____ _____ ____/____/____		

Current details		Amended details		Shares transferred		
> Shareholder Name Roderick Vernon GIBBS		Name 		Shares transferred by Roderick Vernon GIBBS		
Address 72 Avenue Victor Hugo 75016 Paris		Address 				
		UK Postcode _ _ _ _ _				
Shares held Class Ordinary B	Number 23078	Shares held Class 	Number 			
> Shareholder Name HAMMERSON PLC		Name 		Shares transferred by HAMMERSON PLC		
Address 100 Park Lane London W1Y 4AR		Address 				
		UK Postcode _ _ _ _ _				
Shares held Class Ordinary C	Number 18500	Shares held Class 	Number 			
> Shareholder Name HAMMERSON UK PROPERTIES PLC		Name 		Shares transferred by HAMMERSON UK PROPERTIES PLC		
Address 100 Park Lane London W1Y 4AR		Address 				
		UK Postcode _ _ _ _ _				
Shares held Class Ordinary C	Number 38462	Shares held Class 	Number 			

Current details		Amended details		Shares transferred		
> Shareholder Name Maurice LAMBERT		Name 		Shares transferred by Maurice LAMBERT		
		Address 				
Address 26 Ennismore Mews London SW7 1AN		UK Postcode _ _ _ _ _				
Shares held Class Ordinary C		Shares held Class 				
Number 6250		Number 		Class	Number	Date of transfer
						_ _ / _ _ / _ _
						_ _ / _ _ / _ _
> Shareholder Name LONDON & METROPOLITAN INTERNATIONAL LTD		Name 		Shares transferred by LONDON & METROPOLITAN INTERNATIONAL LTD		
		Address 				
Address 58 Davies Street London W1K 5JF		UK Postcode _ _ _ _ _				
Shares held Class Ordinary B		Shares held Class 				
Number 74000		Number 		Class	Number	Date of transfer
						_ _ / _ _ / _ _
						_ _ / _ _ / _ _
> Shareholder Name VR HOLDINGS LLC		Name 		Shares transferred by VR HOLDINGS LLC		
		Address 				
Address 35 Mason Street Greenwich Connecticut 06830		UK Postcode _ _ _ _ _				
Shares held Class Ordinary B Ordinary A		Shares held Class 				
Number 15422 585577		Number 		Class	Number	Date of transfer
						_ _ / _ _ / _ _
						_ _ / _ _ / _ _

Current details		Amended details		Shares transferred								
>	Shareholder Name ZRH NOMINEES (0018) LTD Address Po Box 300 8034 Zurich Shares held <i>Class</i> Ordinary C	Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _ Shares held <i>Class</i> _____ _____ Number 18750	Shares transferred by ZRH NOMINEES (0018) LTD <table> <thead> <tr> <th><i>Class</i></th> <th><i>Number</i></th> <th><i>Date of transfer</i></th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> <td>__/__/____</td> </tr> <tr> <td>_____</td> <td>_____</td> <td>__/__/____</td> </tr> </tbody> </table>	<i>Class</i>	<i>Number</i>	<i>Date of transfer</i>	_____	_____	__/__/____	_____	_____	__/__/____
<i>Class</i>	<i>Number</i>	<i>Date of transfer</i>										
_____	_____	__/__/____										
_____	_____	__/__/____										

Section 5: Details of Other Shareholders

- > Please fill in details of any persons or corporate bodies who are shareholders of the company at the date of this return, but whose details are not printed in Section 4.
- > Also, provide the details of any persons who became but have ceased to be shareholders of the company since the date of the last annual return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- > Please copy this page if there is not enough space to enter all the company's other shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			



Companies House

— for the record —

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

- ☒ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £15.

Signature

JA
(Director/ Secretary)

Date

01 / 02 / 2005

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

- ☒ This AR is made up to 18/1/2005 If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **18th January 2006** please give the new date here:

__ / __ / ____

4. Where to send this form

- ☒ Please return this form to:

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

Jane Abrams

Telephone number *inc code*

01869 366345

Address

50 Pingle Drive
Bicester
Oxon

DX number *if applicable*

DX exchange

Postcode

OX26 6WD