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COMPANIES FORM No. 395

280847/40

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP016

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - note 6)

For official use

Company number

Name of company

		2
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02778520

* insert full name
of company

* BRISTOL AUCTION ROOMS LIMITED (the "Company")

Date of creation of the charge

31 October 2003

Description of the instrument (if any) creating or evidencing the charge

DEBENTURE

Amount secured by the mortgage or charge

All money payable by the Company pursuant to the Debenture.

Names and addresses of the mortgagees or persons entitled to the charge

STEPHAN LUDWIG of POSTON HOUSE, VOWCHURCH, HEREFORD
(the "Security Trustee")

Postcode HR2 0RT

Presenter's name address and
reference (if any):

CRIPPS, HARRIES, HALL
TUNBRIDGE WELLS
DX 3954

Ref: SXU/F14S278-4

Time critical reference

For official Use
Mortgage Section

Post room



A22
COMPANIES HOUSE

0538
18/11/03

State particulars of all the property mortgaged or charged

Fixed charges over :

- 1) freehold and leasehold property of the Company both present and future and all buildings and fixtures on such property and all plant, machinery, vehicles, computers and office and other equipment of the Company both present and future ;
- 2) all stocks, shares, bonds and other securities of the Company both present and future ;
- 3) all book and other debts, revenues and claims both present and future ;
- 4) the uncalled capital, goodwill and registered or unregistered intellectual property of the Company ; and
- 5) all present and future contracts or policies of insurance and assurance in which the Company has an interest and all monies payable under them.

A Floating charge ^{over} the undertaking and all other property of the Company whatsoever and wheresoever both present and future not subject to a fixed charge.

A legal mortgage over all freehold or leasehold property now vested in the Company.

Please do not
write
in this margin

Please complete
legibly, preferably
in block type or
bold block lettering

01
91

Particulars as to commission allowance or discount (note 3)

Please do not
write in this
margin
Delete as
appropriate
(See Note 6)

Signed

P. J. L. Hayd.

Date

31/10/03

On behalf of company, mortgagee, chargee,

Delete as
appropriate

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post and if despatched with due diligence have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has created or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and when this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and form No. 398 is submitted.

2 A description of the instrument, e.g. Trust Deed, Debenture, Mortgage, or Legal Charge, etc. as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of the:

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally,

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional

to any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 Cheques and Postal Orders are to be made payable to Companies House.

6 The address of the Registrar of Companies is:

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02778520

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 31st OCTOBER 2003 AND CREATED BY BRISTOL AUCTION ROOMS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO STEPHAN LUDWIG WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th NOVEMBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th NOVEMBER 2003.

Dr



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES