

**Return of Final Meeting in a
Members' Voluntary Winding Up****Pursuant to Section 94 of the
Insolvency Act 1986**

To the Registrar of Companies

S.94

Company Number

02762603

Name of Company

WMH (No 15) Limited

I/We Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

John David Thomas Milsom
KPMG LLP, 8 Salisbury Square
London
EC4Y 8BB

Note The copy account must be
authenticated by the written signature(s)
of the Liquidator(s)

give notice that a general meeting of the company was duly held on/summoned for 4 January 2013 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

~~The meeting was held at KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB~~

The winding up covers the period from 24 November 2011 (opening of winding up) to the final meeting (close of winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows
No quorum was present at the meeting and the chairman noted that the liquidators would accordingly vacate their office and have their release, pursuant to 173(2)(d) of the Insolvency Act 1986, immediately after sending a copy of the final account to the Registrar of Companies

Signed

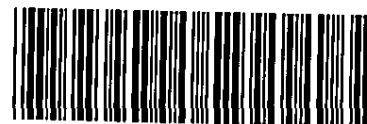


Date 04 January 2013

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref DBB28F4654/RCL/JXE/MS

THURSDAY



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10/01/2013

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COMPANIES HOUSE

WMH (No. 15) Limited (in members' voluntary liquidation) ("the Company")

**Liquidators' final progress report for the period from 24 November 2011 to 4 January 2013
presented at the final meeting held on 4 January 2013**

Name	WMH (No 15) Limited
Trading name / Former names	Alnery No 1238 Limited (until 26/11/1992)
Company number	02762603
Previous registered office	Winchester House, 1 Great Winchester Street, London, EC2N 2DB
Present registered office	KPMG LLP, 8 Salisbury Square, London EC4Y 8BB
Joint liquidators	Jeremy Simon Spratt & John David Thomas Milsom
Joint liquidators' address	KPMG LLP, 8 Salisbury Square, London EC4Y 8BB
Date of appointment	24 November 2011
Appointed by	Members

Receipts and payments

Declaration of solvency			
£	ASSET REALISATIONS	£	£
140*	Intercompany debt		
		<u>NIL</u>	
	DISTRIBUTIONS		
	Ordinary shareholders	<u>NIL</u>	
			<u>NIL</u>
<u>140</u>			<u>NIL</u>

*see "Distributions" below

The declaration of solvency, sworn by the directors prior to the commencement of the liquidation showed a £140 debt due from DB UK Holdings Limited ("DBUKH"), the Company's sole shareholder. The debt has been distributed by set off to DBUKH (see "Distributions" below)

The Company had no known creditors. A notice to creditors to prove their claims in the liquidation was advertised in The London Gazette on 7 December 2011. No creditors were forthcoming as a result of this advertisement.

Tax

All outstanding corporation tax matters were handled by Deutsche Bank AG. At the request of the joint liquidators, HM Revenue & Customs ("HMRC") confirmed that there were no pre or post liquidation corporation tax liabilities outstanding upon the Company, that no enquiries would be made into any pre or post liquidation periods and that it had no objection to the liquidators convening the final meeting of members to conclude the liquidation.

A similar assurance was sought and received from HMRC in respect of PAYE.

Distributions

On 27 November 2012 the joint liquidators declared a first and final distribution of the assets of the Company to DBUKH, as the sole shareholder of the Company.

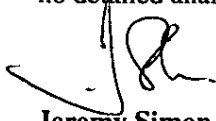
The distribution was at the rate of £1 per £1 ordinary share and was effected by set off against the debt of £140 due to the Company from DBUKH.

Joint liquidators' remuneration and expenses

A written resolution was passed on 24 November 2011 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company.

*WMH (No 15) Limited (in members' voluntary liquidation)
Liquidators' final progress report for the period from 24 November 2011 to 4
January 2013 presented at the final meeting held on 4 January 2013*

In the event, the liquidators' remuneration has been paid by Deutsche Bank AG and accordingly no detailed analysis is included in this report



Jeremy Simon Spratt

4 January 2013