

Company No 02762603

WMH (No.15) Limited (the "Company")

**Compliance Statement
under Section 644(5) Companies Act 2006**

We, the directors of the Company confirm that the solvency statement dated 18 November 2011 made by us pursuant to sections 642-644 of the Companies Act 2006 was

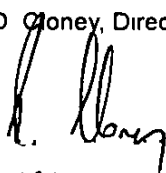
- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution, and
- (ii) provided to the sole member of the Company at the time at which the special resolution was submitted to them in accordance with the requirements of section 642(2) of the Companies Act 2006

This Compliance Statement is made on 18 November 2011

This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Compliance Statement

Name R D Money, Director

Signed



Date

18/11/11

Name D K Thomas, Director

Signed



Date

18/11/11

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