WMH (No.15) Limited

Solvency Statement under Sections 642 and 643 Companies Act 2006

We, the directors of WMH (No 15) Limited (the "Company")

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts, and
- (b) confirm that it is currently intended to commence the winding up of the Company within 12 months of this statement, and that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of any such winding up

In forming the opinions set out in (a) and (b) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Solvency Statement is made on 18 November 2011

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement

Name:

R D Cloney, Director

Signed

Date

18/11/11

Name:

D K Thomas, Director

Signed

Date

18/11/11.

1.345WZC4

LD1 18/11/2011 COMPANIES HOUSE