

G

COMPANIES FORM No. 169

(5)

Return by a company purchasing its own shares

169

POS
17.50
WHL6Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

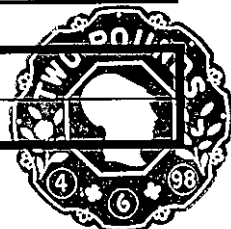
[] [] [] [] [] []

02761171

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* Mor-Mac (Holdings) Limited

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a period
of 28 days beginning
with the
first date on which
shares to which it relates
were delivered to the
company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	"A" Ordinary	"B" Ordinary		
Nominal value of each share	1Ff	1Ff		
Date(s) on which the shares were delivered to the company	29 May 1998	29 May 1998		
Number of shares purchased	10,002	4,348		
Maximum prices paid \$ for each share				
Minimum prices paid \$ for each share				

§ A private company
is not required to
give this information

The aggregate amount paid by the company for the shares to which this return relates was:

£1472.93

Signed

[Director][Secretary]† Date 29 MAY 1998

† delete as
appropriatePresentor's name address and
reference (if any):Osborne Clarke
50 Queen Charlotte Street
Bristol BS1 4HE
DX 7818 Bristol
(Ref: PMG)

For official Use

General Section

Post room

