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122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

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rite in
is margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

lease complete
gibly, preferably
black type, or
old block lettering

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02761171

Name of company

* Mor-Mac (Holdings) Limited

insert full name
of company

gives notice that:

Pursuant to a written resolution dated 29 May 1998, each of the Deferred Shares were converted into and redesignated as Sterling Shares, all such shares having the rights and being subject to the restrictions set out in the Articles of Association as amended pursuant to such resolution.

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Colin Chart

Designation:

SECRETARY

Date

29 MAY 1998

Presentor's name address and
reference (if any):
Osborne Clarke
50 Queen Charlotte Street
Bristol BS1 4HE
DX 7818 Bristol
(Ref: PMG)

For official Use
General Section

