

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[] [] [] []

02761171

Name of company

* Mor-Mac (Holdings) Limited

gives notice that:

Pursuant to a written resolution dated 29 May 1998, 100,000 Ff of the authorised but unissued share capital of the Company, comprising 95,652 "A" Ordinary Shares of 1 Ff each and 4,348 "B" Ordinary Shares of 1 Ff each, were cancelled.

Signed

Colin Chart

Designation#

SECRETARY

Date

29 MAY 1998

Presentor's name address and
reference (if any):

Osborne Clarke
50 Queen Charlotte Street
Bristol BS1 4HE
DX 7818 Bristol
(Ref: PMG)

For official Use
General Section

