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COMPANIES FORM No. 122

To the Registrar of Companies

Mor-Mac (Holdings) Limited

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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares.

122

≘ase do not ite in s margin Pursuant to section 122 of the Companies Act 1985

ease complete gibly, preferably black type, or

black type, or ⊃ld block lettering

insert full name of company

For official use	Company number
	02761171

gives notice that:

Name of company

Pursuant to a written resolution dated 29 May 1998, 100,000 Ff of the authorised but unissued share capital of the Company, comprising 95,652 "A" Ordinary Shares of 1 Ff each and 4,348 "B" Ordinary Shares of 1 Ff each, were cancelled.

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed When Chart

Designation \$ SECRETARY

Date 29 MAY 1998

Presentor's name address and reference (if any):
Osborne Clarke
50 Queen Charlotte Street Bristol BS1 4HE
DX 7818 Bristol
(Ref: PMG)

For official Use General Section

