

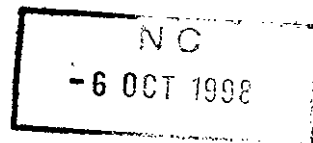


m/102596/£15

363a

Please complete in typescript,
or in bold black capitals.

Annual Return



Company Number

2750921

Company Name in full

Dafisa International Eurotrust (UK) Ltd.



* F 3 6 3 A C 4 0 *

Date of this return (See note 1)

The information in this return is made up to

Day Month Year

28 09 1998

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

| | | |
|--|--|--|
| | | |
|--|--|--|

Registered Office (See note 3)

Show here the address at the date of this return.

20-22 Bedford Row

Any change of
registered office
must be notified
on form 287.

Post town

London

County / Region

Postcode

WC1R 4JS

Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

7499

If the code number cannot be determined, give a brief description of principal activity.



A21 *ANFUJA76* 688
COMPANIES HOUSE 06/10/98

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh
for companies registered in Scotland

Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town

County / Region

Postcode

Company type (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

X

Please mark the appropriate box

Company Secretary (See note 8)

(Please photocopy this area to provide details of joint secretaries).

Name * Style / Title

Forename(s)

Surname

* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

Details of a new company secretary must be notified on form 288a

*Honours etc

21 St Thomas Street

Bristol

County / Region

Postcode

BS1 6JS

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Page No. 2 (Company No. 2750921) Country

Directors (See note 8)
Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

| | | | | | |
|----------------------|-----------------|------------------------------|-------------|--------|------|
| Name | * Style / Title | | | | |
| | * Honours etc | | | | |
| | Date of birth | | Day | Month | Year |
| | | | 13 | 08 | 1991 |
| Forename(s) | | | | | |
| Surname | | Dafisa Eurotrust Inc. B.V.I. | | | |
| Previous forename(s) | | | | | |
| Previous surname(s) | | | | | |
| Address | | Villa Henrinka | | | |
| | | Garden Street, The Gardens | | | |
| Post town | | St Julians | | | |
| County / Region | | | Postcode | STJ 12 | |
| Country | | Malta | Nationality | B.V.I. | |
| Business occupation | | Companies Management | | | |
| Other directorships | | See continuation sheet | | | |
| * Voluntary details | | | | | |

| | | | | | |
|----------------------|-----------------|--|-------------|--------|------|
| Name | * Style / Title | | | | |
| | * Honours etc | | | | |
| | Date of birth | | Day | Month | Year |
| | | | 12 | 08 | 1991 |
| Forename(s) | | | | | |
| Surname | | Strategic Management Corporate Services Inc. | | | |
| Previous forename(s) | | | | | |
| Previous surname(s) | | | | | |
| Address | | Euro American Trust & Management | | | |
| | | Services Ltd, PO Box 3161 | | | |
| Post town | | Road Town | | | |
| County / Region | | Tortola | Postcode | | |
| Country | | | Nationality | B.V.I. | |
| Business occupation | | Companies Management | | | |
| Other directorships | | See continuation sheet | | | |
| | | | | | |

Issued share capital (See note 9)
Enter details of all the shares in issue at the date of this return.

| Class <i>e.g. Ordinary/ Preference</i> | Number of shares issued | Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share)</i> |
|---|----------------------------|---|
| Ordinary | 2 | £2 |
| | | |
| | | |
| | | |
| Totals | 2 | £2 |

List of past and present members

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(See note 10)

There were no changes in the period

| | | |
|------------------------------------|---------------------------------|----------------------|
| | on paper | in another format |
| A list of changes is enclosed | <input type="text"/> | <input type="text"/> |
| A full list of members is enclosed | <input checked="" type="text"/> | <input type="text"/> |

Elective resolutions

(Private companies only)

(See note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

Helena Rowe
FOR AND ON BEHALF OF NEXCHAIN LTD

Date

1/10/98

† Please delete as appropriate

† a director / ~~secretary~~
P.P. STRATEGIC MANAGEMENT CORPORATE SERVICES INC

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes continuation sheets
(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

| | |
|--|------------------------|
| Jordan Company Secretaries Limited | |
| 21 St Thomas Street | |
| Bristol BS1 6JS | Tel Ref: N20160/SSROLO |
| DX number DX 78161 DX exchange BRISTOL | |

Other Directorships

Continuation sheet number: 1

Company**Company Number**

Dafisa International Eurotrust (UK) Ltd.

2750921

Director

Dafisa Eurotrust Inc. B.V.I.

Arttime Holdings Ltd.
Bright Future Holdings Ltd.
Diversified Investments International Holding Co. Ltd.
Exmoore Financial Credit Co. Ltd.
First Strategic Marketing Business Development Consulting Co. Ltd.
Italian Fashion Enterprise Company Limited (Resigned on 28/02/1994)
Lendmore Limited
Logic Software International Ltd (Resigned on 19/01/1995)

Other Directorships

Continuation sheet number: 2

Company

Dafisa International Eurotrust (UK) Ltd.

Company Number

2750921

Director

Strategic Management Corporate Services Inc.

Commercial Properties Investments Holding Co. Ltd.
Credit/Lease Finance (UK) Co. Limited (Resigned on 09/03/1998)
Diversified Properties (Europe) Ltd
General Consulting and Trading Services Limited
International Projects Professional Consulting (UK) Co. Ltd.
Mediterranean Property Development Company Limited (Resigned on 13/07/1994)
Pan European Advanced Technology Development Limited
Pan European Professional Consultants Ltd.
Phoenix Property Development Co. Ltd.
Prestige Celebrities Licensors and Trademark Investments Brokers Co. Ltd.
Universal Business Investments Ltd.

Please complete in typescript,
or in bold black capitals

List of past and present members Schedule to form 363a, 363b

Company Number

2750921

Company Name in full

Dafisa International Eurotrust (UK) Ltd.

Number of shares or amount of stock held by existing members at date of return.

Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

| Name and address | Number or amount currently held | Number or amount Transferred | Date of registration of transfer | Remarks |
|--|---------------------------------|------------------------------|----------------------------------|---------|
| Dalai S.A. Via Besso 31 6903 Lugano Switzerland | Ordinary 1 | | | |
| Initiatives Financieres S.A. Via Besso 31 6903 Lugano Switzerland | Ordinary 1 | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |