

COMPANIES FORM No. 155(6)(a)

Declaration in relation to
assistance for the acquisition
of shares

155(6)a

Please do not
write in
this margin

Pursuant to section 155(6) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

02746163

Note
Please read the
notes on page 3
before completing
this form

*Insert full name
of company

Name of company

* P. I P LIFT SERVICE LIMITED

I/We

Paul Masterston of 18 Keswick Avenue, Hornchurch, Essex RM11 1XR

Insert name(s) and
address(es) of all
the directors

† Delete as
appropriate

[the sole director] ~~† all the directors~~ † of the above company do solemnly and sincerely declare that
The business of the company is

§ Delete whichever
is inappropriate

- ~~(a) that of a (recognised bank) (licensed institution) † within the meaning of the Banking Act 1979~~
~~(b) that of a person authorised under section 3 or 4 of the Insurance Companies Act 1982 to carry~~
~~on insurance business in the United Kingdom~~
(c) something other than the above §

The company is proposing to give financial assistance in connection with the acquisition of shares
in the [company] ~~company's holding company~~

~~Limited~~ ‡

The assistance is for the purpose of [that acquisition] ~~reducing or discharging liability incurred~~ xxx
for the purpose of that acquisition] †

The number and class of the shares acquired or to be acquired is 1000 Ordinary Shares of £1

Presenter's name address and
reference (if any):

Tolhurst Fisher Solicitors
Trafalgar House, 8-10
Nelson Street
Southend on Sea
Essex SS1 1EF
DX 2811 SOUTHEND

For official Use (10/03)
General Section

Post room

WEDNESDAY



A18

AXXUJRCK
18/07/2007
COMPANIES HOUSE

223

The assistance is to be given to (note 2)

Please do not
write in
this margin

AMASTON LIMITED (company No 6266845) whose registered office is at Interwood
House Stafford Avenue Hornchurch Essex RM11 2ER

*Please complete
legibly, preferably
in black type, or
bold block
lettering*

The assistance will take the form of

See Appendices Part 1

The person who ~~has acquired~~ [will acquire]† the shares is

† Delete as
appropriate

AMASTON LIMITED (company No: 6266845) whose registered office is at Interwood
House Stafford Avenue Hornchurch Essex RM11 2ER

The principal terms on which the assistance will be given are

See Appendices Part 2

The amount of cash to be transferred to the person assisted is £ 300,000 00

The value of any asset to be transferred to the person assisted is £ 0.00

The date on which the assistance is to be given is within 8 weeks of this declaration

CO155(6)(a)/2

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Delete either (a) or
(b) as appropriate

I/~~We~~ have formed the opinion, as regards the company's initial situation immediately following,
the date on which the assistance is proposed to be given, that there will be no ground on which it
could then be found to be unable to pay its debts (note 3)

- (a) I/~~We~~ have formed the opinion that the company will be able to pay its debts as they fall due
during the year immediately following that date)* (note 3)
- (b) ~~It is intended to commence the winding-up of the company within 12 months of that date,~~
~~and I/we have formed the opinion that the company will be able to pay its debts in full within~~
~~12 months of the commencement of the winding-up.)* (note 3)~~

And I/~~we~~ make this solemn declaration conscientiously believing the same to be true and by
virtue of the provisions of the Statutory Declarations Act 1835

Declared at

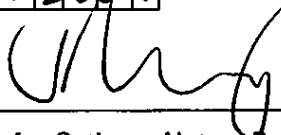
Declarants to sign below



Day Month Year
on

1	1	3	0	7	2	0	0	7
---	---	---	---	---	---	---	---	---

before me



John P. Appleby
Solicitor
Commissioner for Oaths
LEONARD GRAY SOLICITORS

A ~~Commissioner for Oaths or Notary Public or Justice of~~
~~the Peace or a Solicitor~~ having the powers conferred on
a Commissioner for Oaths

NOTES

- | | |
|---|--|
| <p>1 For the meaning of "a person incurring a liability" and "reducing or discharging a liability" see section 152(3) of the Companies Act 1985</p> <p>2 Insert full name(s) and address(es) of the person(s) to whom assistance is to be given, if a recipient is a company the registered office address should be shown</p> <p>3 Contingent and prospective liabilities of the company are to be taken into account - see section 156(3) of the Companies Act 1985</p> <p>4 The auditor's report required by section 156(4) of the Companies Act 1985 must be annexed to this form</p> | <p>5 The address for companies registered in England and Wales or Wales is -</p> <p>The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ</p> <p>DX 33050 Cardiff</p> <p>or, for companies registered in Scotland -</p> <p>The Registrar of Companies
37 Castle Terrace
Edinburgh
EH1 2EB</p> <p>DX 235 Edinburgh</p> <p>or LP-4 Edinburgh 2</p> |
|---|--|

Appendix 1

P.I.P. Lift Service Limited

Company Number 02746163

Directors Statutory Declaration Form 155(6)(a)

Dated 13 2007

The assistance will take the form of the execution delivery and performance by the Company of the following -

- 1 a cross company guarantee ("the Guarantee") proposed to be entered into between the Company and Amaston Limited and National Westminster Bank Plc ("the Bank") in respect of Amaston Limited's obligations for the repayment of all monies from time to time owed to the Bank
- 2 a debenture in favour of the Bank ("the Debenture")
- 3 a loan agreement between the Company and Amaston Limited

Appendix 2

P.I.P. Lift Service Limited

Company Number 02746163

Directors Statutory Declaration Form 155(6)(a)

Dated 13-7 2007

The principal terms on which the assistance will be given are as follows -

- 1 Under the terms of the Guarantee the Company will, inter alia, guarantee the payment and discharge to the Bank on demand of all indebtedness, liabilities and obligations of any kind (whether present or future, actual or contingent) from time to time due, owing or incurred by Amaston Limited to the Bank
- 2 Under the terms of the Debenture the Company will inter alia, create a first fixed and floating charge over its assets and covenant to pay and discharge to the Bank on demand all indebtedness, liabilities and obligations of any kind (whether present or future, actual or contingent), owing by the Company to the Bank
- 3 Under the terms of the Loan Agreement the Company will loan the sum of £300,000 to Amaston Limited on an inter-company interest free loan

The Director
PIP Lift Services Limited
Interwood House
Stafford Avenue
Hornchurch
Essex
RM11 2ER

13 July 2007

Dear Sir

AUDITORS STATUTORY REPORT TO THE DIRECTOR PIP LIFT SERVICES LIMITED (THE COMPANY) PURSUANT TO SECTION 156(4) OF THE COMPANIES ACT 1985

We have examined the attached statutory declaration of the director dated 13 July 2007 in connection with the proposal that the Company should give financial assistance for the purchase of the Company's share capital

BASIS OF OPINION

We have enquired into the state of the Company's affairs in order to review the basis for the statutory declaration

OPINION

We are not aware of anything to indicate that the opinion expressed by the director in his declaration as to any of the matters mentioned in Section 156(2) of the Companies Act 1985 is unreasonable in all the circumstances

Yours faithfully



Bird Luckin Limited

Bird Luckin is the trading name of
Bird Luckin Limited

Registered in England No 02402834

Registered Office
Aquila House
Waterloo Lane
Chelmsford
Essex CM1 1BN

Registered to carry on audit work and
regulated for a range of investment
business activities by the Institute of
Chartered Accountants in England and
Wales

