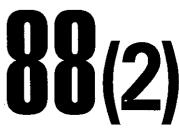


COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



	the companies Act 1965 (the	Acti			· \—/			
Please do not write in this margin	To the Registrar of Companies (address overleaf) (see note 1)	This form r	(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)					
Please complete legibly, preferably in black type, or bold block lettering				any number 01740837				
- ··	1. Name of company							
insert full name of company	* PROJECT DEFIANCE LIMITED							
	2. This section must be completed for all allotments							
t distinguish between ordinary	Description of shares †		ordinary					
preference, etc.	A Number allotted		17					
	B Nominal value of each	£	25	£	£			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£	425	£	£			
§ complete (a) or (b) as appropriate	(a) [on19							
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)							
	D Extent to which each share is to be treated as paid up. Please use percentage.							
	E Consideration for which the shares were allotted							
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.							
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).							
	3. Details of bonus issues should be included only in section 2.							
	Presentor's name address, telephone number and reference (if any):							

Page 1

WINDSOR

12 BAILEY CLOSE

R. HALE

BERKSHIRE SL4 3RD



4. Names and addresses of the allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
SEE LIST ATTACHED	17			
			•	
·				
		,		
Total	17			

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

Designation _

1

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

R. A. Hale

Companies registered in Scotland should deliver this form to:-

Date .

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Signed _

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

PROJECT DEFIANCE LIMITED (Company no 92740837)

EIGHTH ALLOTMENT OF SHARES 31 JANUARY 1998

Cert No.	Name	Address	Number of shares
258	Chandler I	9 Barker Close, Rushden, Northants. NN10 0EJ	1
259	Darby M	30 York Close, Towcester, Northants. N12 6JE	1
260	Grimes M	51 St Ladoc Road, Keynsham, Bristol. BS18 2DR	1
261	Hale R	12 Bailey Close, Windsor, Berkshire. SL4 3RD	6
262	Halliday D	28 Dorchester Road, Garstang, Lancs, PR3 1FD	1
263	Hopkins A	86 Riverside Gardens, Hammersmith, London. W6 9LF	2
264	Reynolds I	45 Overbury Close, Northfields, Birmingham. B31 2HD	1
265	Saltmarsh S	8 Andrewsfield, Welwyn Garden City, Herts. AL7 2PQ	1
266	Smith A	51 St Ladoc Road, Keynsham, Bristol. BS18 2DR	1
267	Smith T	51 St Ladoc Road, Keynsham, Bristol. BS18 2DR	1
268	Swann P	21 Blunden Road, Cove, Farnborough, Hants. GU14 8QL	1
			17