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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

02740837

1. Name of company* insert full name
of company* **PROJECT DEFIANCE LIMITED****2. This section must be completed for all allotments**† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	-	-
A Number allotted	37	-	-
B Nominal value of each	£ 25	£ -	£ -
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 925	£ -	£ -

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 15TH SEPTEMBER 19 96] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

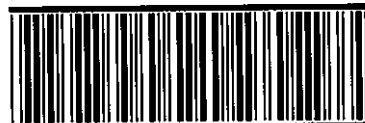
3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



A08 *AMKG6PVM* 246
 COMPANIES HOUSE 17/10/96

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SHEET			
Total			

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed R. A. Hale Designation SECRETARY Date 8/10/96

Companies registered in Scotland
should deliver this form to:-

**The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ**

PROJECT DEFIANCE LIMITED (No 2740837)

FIFTH ALLOTMENT OF SHARES
15 SEPTEMBER 1996

			Number of shares
233	Bryant M B	The Homestead, School Lane, Rumburgh, Suffolk. IP19 0NR	1
234	Cameron A R	70 Westering, Romsey, Hants. SO51 7LY	1
235	Clarke J J	4 Ladymask Close, Calcot, Reading. RG31 7QB	1
236	Clough D	23 Chestnut Drive, Leigh, Lancs. WN7 3JW	2
237	Dunster J	9 Gerard Walk, Grange Park, Swindon. SN5 6AS	1
238	Dyson N	44 Eastfield, Bruton, Somerset. BA10 0HU	2
239	Gillham G F	5 Australian Avenue, Salisbury. SP2 7JS	1
240	Griffiths D	7 Walton Court, King Charles Street, Old Portsmouth. PO1 2BP	2
241	Hale R A	4 Lawrence Court, Alma Road, Windsor, Berks. SL4 3HB	12
242	Halliday D	28 Dorchester Road, Garstang, Lancs. PR3 1FD	4
243	Harris M L	7 Wye Crescent, Bettws, Newport. NP9 6TP	4
244	Keep W F	57 Hillary Close, Acorns, Aylesbury, Bucks. HP21 9TL	2
245	Kinsey C W	5 Waterloo Close, Madresfield, Malvern, Worcs. WR13 5AG	1
246	Pugh R	17 Lon-y-fro, Pentyrch, Cardiff. CF4 8TE	1
247	Pye D M	62 Schofield Avenue, Witney, Oxon. OX8 5JW	1
248	Wilcox I	33 Jay Park Crescent, Heronswood Park, Kidderminster, Worcs. DY10 4JP	1