

MG01

Particulars of a mortgage or charge

059701/208



iris  
LASERFORM

**A fee is payable with this form**

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☒ **What this form is NOT**  
You cannot use this form  
particulars of a charge for  
company. To do this, please  
use form MG01s

THURSDAY



A11 04/02/2010 312  
COMPANIES HOUSE

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**Company details**

Company number 0 2 7 3 1 4 5 2

Company name in full Sport & Ski (UB) Limited (the "Chargor")

For official use

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

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**Date of creation of charge**

Date of creation 2 8 0 1 2 0 1 0

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**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Legal Charge (the "Legal Charge")

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**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

The Secured Obligations

In this Form MG01 the following definitions shall apply

"Facilities Agreement" means the £500,000,000 facilities agreement dated 28 January  
2010 between the Chargor, the other Original Obligors and Bank of Scotland plc as  
Arranger, Security Agent and Original Lender,

"Finance Documents" has the meaning given to that term in the Facilities Agreement

"Obligors" has the meaning given to that term in the Facilities Agreement,

"Original Obligors" has the meaning given to that term in the Facilities Agreement,

"Secured Parties" has the meaning given to that term in the Facilities Agreement and  
"Secured Party" shall be construed accordingly and

"Secured Obligations" means all present and future obligations and liabilities  
(whether actual or contingent, whether owed jointly or severally, as principal or  
surety or in any other capacity whatsoever) of the Obligors to the Secured Parties  
(or any of them) under each of the Finance Documents (and whether originally owing to  
that Secured Party or purchased or acquired by that Secured Party), except for any  
obligation or liability which, if it were so included, would result in the Legal  
Charge contravening any law

**Continuation page**

Please use a continuation page if  
you need to enter more details

# MG01

## Particulars of a mortgage or charge

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### Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**

Please use a continuation page if you need to enter more details

Name	Bank of Scotland plc (the "Security Agent")						
Address	The Mound						
	Edinburgh						
Postcode	E	H	1		1	Y	Z
Name							
Address							
Postcode							

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### Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars	<p>The Chargor charges with full title guarantee to the Security Agent by way of first legal mortgage the Property to secure the Secured Obligations</p> <p>In this Form MG01 the following definitions shall apply</p> <p>"Property" means the freehold property known as 48 High Street, Redcar registered at the Land Registry under Title Number CE103941 other than the tenant's trade fixtures and fittings.</p>
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## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).


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### Signature

Please sign the form here

Signature

Signature

X  X  
For and on behalf of Maclay Murray & Spens LLP

This form must be signed by a person with an interest in the registration of the charge

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Paul Sokhi

Company name Maclay Murray & Spens LLP

Address 15 Lauriston Place

Post town Edinburgh

County/Region Midlothian

Postcode E H 3 9 E P

Country

DX DX ED137 Edinburgh

Telephone 0131 228 7000

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

**Please note that all information on this form will appear on the public record**

**How to pay**

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 2731452  
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 28  
JANUARY 2010 AND CREATED BY SPORT & SKI (UB) LIMITED  
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM  
THE OBLIGORS TO THE SECURED PARTIES ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 4 FEBRUARY 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 FEBRUARY  
2010



*Companies House*  
— for the record —

DXR0



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES