

# MG01

## Particulars of a mortgage or charge

V 003027/13



# iris

LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



### What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



### What this form is NOT for

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s

WEDNESDAY

For information, please



A39

\*ARS2WKBM\*

26/05/2010

COMPANIES HOUSE

454

1

### Company details

Company number

0 2 7 2 3 7 9 7

Company name in full

Alliance Leisure Services Limited (Vendor)

→ Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

2

### Date of creation of charge

Date of creation

0 9 / 0 5 / 2 0 1 0

3

### Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A security assignment made between the Vendor and the Purchaser (as defined below in section 5) (Security Assignment)

4

### Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

(i) all the Vendor's liabilities to the Purchaser arising under or by virtue of the Master Agreement and all expenses (on a full indemnity basis) incurred by the Purchaser in connection with preparing, executing, enforcing or exercising any power under the Security Assignment, and

(ii) the liabilities of the Relevant Trust under the Relevant FMA,

together, the Secured Obligations

In this form the following terms shall have the following meanings

continued

Continuation page

Please use a continuation page if you need to enter more details

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## Particulars of a mortgage or charge

**5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**  
Please use a continuation page if you need to enter more details

Name ING Lease (UK) Limited (**Purchaser**)

Address 60 High Street, Redhill, Surrey

Postcode R H 1 1 N Y

Name

Address

Postcode

**6 Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**  
Please use a continuation page if you need to enter more details

Short particulars

As continuing security for the payment and discharge of the Secured Obligations and in consideration of the Purchaser purchasing the Offered Assets the Vendor

(a) charges to the Purchaser with full title guarantee by way of fixed charge, all the Equipment and the Building the subject of the Relevant FMA, and

(b) assigns to the Purchaser, save to the extent that the same have been sold and assigned to the Purchaser under the Master Agreement, with full title guarantee, all of its rights, title, benefit and interest present and future, whether proprietary, contractual or otherwise

(1) under or arising out of or in respect of the Relevant FMA including, but not limited to, all claims for damages and other rights and remedies in respect of the Relevant FMA, all moneys which are now or may at any time be or become due or owing to the Vendor under or arising out of the Relevant FMA, and the full benefit of any guarantees, indemnities, debentures, mortgages, charges and other securities of any nature now or at any time held by the Vendor in respect of the Relevant Trust's obligations under the Relevant FMA Documents,

(11) in, to and in respect of the Equipment and the Building the subject of the Relevant FMA but so that the Purchaser shall not in any circumstances incur any liability in respect of any of the Equipment, and

(111) in, to and in respect of all and any proceeds of claims made under the Insurance in respect of the Equipment and received by the Vendor, or held on trust for the Vendor in respect of the Insurance,

Continued



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## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount Nil

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

### 9 Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge



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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name **LEE RHODES**

Company name **ING Lease (UK) Limited**

Address **60 High Street, Redhill**

Post town **Surrey**

County/Region

Postcode **R H 1 1 N Y**

Country

DX

Telephone **0870 998 654 3.**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



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## Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>Continued</p> <p><b>Master Agreement</b> means a master agreement relating to offers for sale and purchase, dated 15 November 2000, where it was provided that the Vendor might offer for sale to the Purchaser from time to time all rentals payable by a Trust under a Fitness Facility Development Agreement ("<b>FMA</b>")</p> <p><b>Offer</b> means the offer dated 13 May 2010 made by the Vendor pursuant to the Master Agreement to purchase certain Receivables (the "Offered Assets") in relation to the Relevant FMA</p> <p><b>Offered Assets</b> means the Receivables the subject of the Offer</p> <p><b>Receivables</b> has the meaning given to it in the Master Agreement</p> <p><b>Relevant FMA</b> means an FMA entered into between the Vendor and the Relevant Trust dated 30 April 2010</p> <p><b>Relevant Trust</b> means Slough Community Leisure Ltd</p>	





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Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured		

# MG01 - continuation page

## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Continued</p> <p>(iv) under or arising out of or in respect of the Building Contract including, but not limited to, the Building Contract Rights and all claims for damages and other rights and remedies in respect of the Building Contract and the Building Contract Rights, and the full benefit of any guarantees, indemnities, debentures, mortgages, charges and other securities of any nature now or at any time held by the Vendor in respect of the Builder's obligations under the Building Contract,</p> <p>together, the <b>Assigned Property</b>.</p> <p><b>Negative Pledge</b></p> <p>The Vendor shall not without the previous written consent of the Purchaser</p> <p>(a) create or permit to subsist any other mortgage, charge, lien, pledge, hypothecation, or other security interest or encumbrance upon the Assigned Property,</p> <p>(b) dispose of, deal with or part with possession of any interest in the Assigned Property, or</p> <p>(c) grant any material time or indulgence or agree to any termination of or variation, amendment, or modification of or to the Relevant FMA Documents or any Insurance effected in respect of the Equipment or release, in whole or in part, the Relevant Trust from any obligation under them or purport to do any of the above</p> <p>In this form the following terms shall have the following meanings</p> <p><b>Building</b> has the meaning given to it in the Relevant FMA</p> <p><b>Building Contract</b> has the meaning given to it in the Relevant FMA</p> <p><b>Building Contract Rights</b> has the meaning given to it in the Relevant FMA.</p> <p><b>Equipment</b> means the equipment the subject of the Relevant FMA, Maintenance Agreement and Warranty Agreement</p> <p><b>Insurance</b> means the insurance effected in respect of the Equipment by the Relevant Trust pursuant to the terms of the Relevant FMA</p> <p><b>Maintenance Agreement</b> has the meaning given to it in the Master Agreement</p> <p><b>Relevant FMA Documents</b> means the Relevant FMA and all guarantees, indemnities, charges or other documents creating security or providing credit support for the Relevant Trust's obligations thereunder</p>	



**MG01 - continuation page**  
Particulars of a mortgage or charge

<b>6</b>	<b>Short particulars of all the property mortgaged or charged</b>
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Please give the short particulars of the property mortgaged or charged
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Short particulars

Warranty Agreement has the meaning given to it in the Master Agreement





## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

COMPANY NO. 2723797  
CHARGE NO. 70

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SECURITY ASSIGNMENT DATED 9  
MAY 2010 AND CREATED BY ALLIANCE LEISURE SERVICES  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO ING LEASE (UK) LIMITED  
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 26 MAY 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 JUNE 2010



Companies House  
— for the record —

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THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES