

M

COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

Name of company

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2719891

* LEANCARE LIMITED

* insert full name
of company

Date of creation of the charge

20TH JULY 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture

Amount secured by the charge

All moneys and liabilities for the time being due owing or incurred to the Bank by the Company in whatever manner and upon whatever account

Names and addresses of the persons entitled to the charge

TSB Bank plc
PO Box 6000
Victoria House
Victoria Square
Birmingham
B1 1BZ

Postcode

Presenter's name address and
reference

TSB Bank plc
PO Box 6000
Victoria House
Victoria Square
Birmingham
B1 1BZ

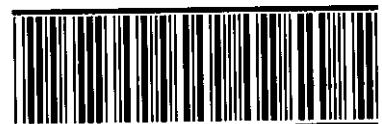
- 1 AUG 1995

For official Use
Mortgage Section

Post room

Time critical reference

B/LEANCARE/8261



A08 *ACYHYDKW* 100
COMPANIES HOUSE 01/08/95

**Please complete
legibly, preferably
in black type, or
bold block lettering**

- but so that the Company shall not except with the prior written consent of the Bank (a) create or permit to subsist any mortgage charge lien pledge or other security over the assets or any of them ranking in priority to or *pari passu* with the charge hereby created or (b) dispose of any of the assets (except in the ordinary course of the Company's business) or (c) sell factor discount assign or deal with its book or other debts (i) with any person other than the debtor (ii) with the debtor except for the purposes of realising the debt.

NIL

Date 28/7/95

On behalf of company/chargee*

* delete as appropriate

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02719891

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 20th JULY 1995 AND CREATED BY LEANCARE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st AUGUST 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd AUGUST 1995.


for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

Post
3/8/95 BT