

MG01

Particulars of a mortgage or charge



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IRIS
LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to re-
particulars of a charge for a S-
company. To do this, please use
form MG01s

THURSDAY



A15

A7QT5PLF

02/12/2010

133

COMPANIES HOUSE

1

Company details

Company number

0 2 7 1 6 9 4 3

Company name in full

Westrock Limited (the "**Borrower**")

For official use

→ **Filling in this form**

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

22 11 2010

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Legal mortgage given by the Borrower in favour of the Bank (as defined
below) (the "**Legal Mortgage**").

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All liabilities of the Borrower to the Bank (as
defined below) (present, future, actual or
contingent and whether incurred alone or jointly
with another) and include interest at the rate
charged by the Bank (as defined below), calculated
both before and after demand or judgment on a daily
basis and compounded according to the agreement,
or, in the absence of such agreement, monthly on
the days selected by the Bank (as defined below)
("**Interest**") and any expenses the Bank or a
receiver incurs (on a full indemnity basis and with
Interest from the date of payment) in connection
with the Property (as defined below) or in taking
perfecting, protecting, enforcing or exercising any
powers under the Legal Mortgage (the "**Secured
Liabilities**").

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name National Westminster Bank Plc (the "Bank")

Address 150 Bishopsgate

London

Postcode E C 2 M 3 U R

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

- 1 The Borrower, as a continuing security for the Secured Liabilities and with full title guarantee
- 1 1. charged to the Bank all legal interest in the Property (as defined below) by way of legal charge,
- 1 2. gave to the Bank a fixed charge over any of the following property of the Borrower, whether owned at the date of the Legal Mortgage or in the future:
 - 1 2 1. any other interest in the Property (as defined below),
 - 1 2.2. all rents receivable from any lease granted out of the Property (as defined below);
 - 1 2.3. all the goodwill of the Borrower's business carried out on the Property (as defined below),
 - 1.2.4. the proceeds of any insurance affecting the Property (as defined below),
 - 1 2.5. all fixtures and fittings not forming part of the Property (as defined below),
 - 1 2.6 all plan and machinery at the Property (as defined below), including any associated warranties and maintenance contracts,
 - 1 2 7. all furniture, furnishings, equipment, tools and other goods kept at the Property (as defined below), that are not regularly disposed of in the ordinary course of business

(See continuation sheet)

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X *Ashmas LLP* X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Rebecca Dury

Company name Ashfords LLP

Address Ashford House

Grenadier Road

Post town Exeter

County/Region

Postcode E X 1 3 L H

Country

DX 150000 Exeter 24

Telephone 01392 337000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

2. The Borrower will not, without the Bank's consent:
- 2.1. permit or create any mortgage, charge or lien on the Property (as defined below);
- 2 2 dispose of the Property (as defined below),
- 2 3 grant, or accept a surrender of, any lease or licence of the Property (as defined below) or consent to a tenant assigning or sub-letting;
- 2.4. part with or share possession or occupation of the Property (as defined below).

Definitions

Property

56/58 St Davids Hill, Exeter EX4 4DX registered at the Land Registry with title number DN397923



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2716943
CHARGE NO. 54**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 22
NOVEMBER 2010 AND CREATED BY WESTROCK LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
OWNERS TO NATIONAL WESTMINSTER BANK PLC ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 2 DECEMBER
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 DECEMBER
2010



Companies House
— for the record —

Dx



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES