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CHWP000

Please do not
write in
this margin

COMPANIES FORM No. 169

Return by a company purchasing
its own shares

Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

2714781

Name of company

* CLS HOLDINGS PLC

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows

Class of shares	ORDINARY		
Number of shares purchased	1,548,395		
Nominal value of each share	25 pence		
Date(s) on which the shares were delivered to the company	19 November 07		
Maximum prices paid \$ for each share	600 pence		
Minimum prices paid \$ for each share	600 pence		

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was £ 9,290,370 00Stamp Duty is payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5 £ 46,455 00† Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † **DIRECTOR &
SECRETARY**Date **22 NOVEMBER
2007**Presenter's name address and
reference (if any)SARAH GHINN
DEPUTY COMPANY SECRETARY
CLS HOLDINGS PLC
26TH FLOOR, PORTLAND HOUSE
BRESSENDEN PLACE, LONDON
SW1E 5BG 020 7840 7772For official Use (11/06)
General Section

SATURDAY



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ADZ77VID

15/12/2007

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COMPANIES HOUSE

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