

Company Registration No: 2704700

ALLEN & OVERY (LEGAL ADVISERS) LIMITED
(formerly A&O (Legal Advisers) Limited)

Annual Report and Financial Statements

Year ended 30 April 2013



ALLEN & OVERY (LEGAL ADVISERS) LIMITED

FOR THE YEAR ENDED 30 APRIL 2013

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Directors

R W L Cranfield
W M G C Dejonghe
D H Morley

Secretary

H McCallum

Registered Office

One Bishops Square
London
E1 6AD

Registered Number

2704700

ALLEN & OVERY (LEGAL ADVISERS) LIMITED

REPORT OF THE DIRECTORS FOR THE YEAR ENDED 30 APRIL 2013

The directors present their annual report together with the financial statements for the year ended 30 April 2013

PRINCIPAL ACTIVITY AND BUSINESS REVIEW

The company has not traded since incorporation on 7 April 1992. Accordingly no profit and loss account has been prepared.

On 23 November 2011 the company changed its name from A&O (Legal Advisers) Limited to Allen & Overy (Legal Advisers) Limited.

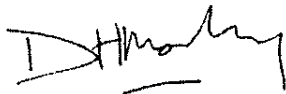
DIRECTORS

The directors of the company who served throughout the financial year and up to the date of signing the financial statements, except as noted, were

R W L Cranfield
W M G C Dejonghe
D H Morley

During their period of appointment, the directors held a beneficial interest in the whole of the issued share capital of the company as members of Allen & Overy LLP. During the year, the company was ultimately controlled by Allen & Overy LLP.

By order of the Board



D H Morley
Director

5 December 2013

ALLEN & OVERY (LEGAL ADVISERS) LIMITED

BALANCE SHEET AS AT 30 APRIL 2013

	2013 £	2012 £
Current Assets		
Debtors - due from Allen & Overy LLP	<u>2</u>	<u>2</u>
Capital and Reserves		
Shares of £1 each		
Allotted, called up and unpaid	<u>2</u>	<u>2</u>

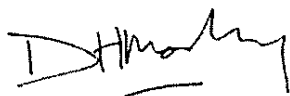
The company has not traded during the current or preceding financial year and has made neither profit nor loss, nor any other recognised gain or loss

The annual financial statements have not been audited because the company is entitled to exemption from audit under section 480 of the Companies Act 2006 (the "Act") relating to dormant companies

Directors' responsibilities

- The members have not required the company to obtain an audit of these financial statements in accordance with section 476 of the Act,
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts

These financial statements on pages 3 to 4 were approved by the Board of Directors on 5 December 2013 and signed on their behalf by



D H Morley
Director

ALLEN & OVERY (LEGAL ADVISERS) LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2013

1. ACCOUNTING POLICY

These financial statements are prepared on the going concern basis, under the historical cost convention and in accordance with the Companies Act 2006 and applicable accounting standards

2. ULTIMATE PARENT UNDERTAKING

The company's ultimate parent undertaking is Allen & Overy LLP, a UK Limited Liability Partnership. Copies of the consolidated financial statements of Allen & Overy LLP can be obtained from the Business Protection Unit, Allen & Overy LLP, 68 Donegall Quay, Belfast, BT1 3NL.

There are no transactions requiring disclosure under Financial Reporting Standard 8 (Related Party Disclosures), other than those balances with Allen & Overy LLP shown in the Balance Sheet.