

**SOLVENCY STATEMENT BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL  
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006**

**DATED:** 24 October 2014

**Company Name:** RHINANTHUS LIMITED ("the Company")

**Company Number:** 02688568

**We, Helen Elizabeth Campbell and David Martin Mitchley, being all the directors for the time being for the time being of the Company state as follows:**

1. That the Company is proposing to make a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.
2. That we have made full enquiry into the affairs and prospects of the Company and have formed the opinion that:
  - a) as regards the affairs of the Company at the date of this statement, there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts; and
  - b) the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement.

**Helen Elizabeth Campbell**

**Signed:**

*Helen Campbell*

**Date:**

24 October 2014

**David Martin Mitchley**

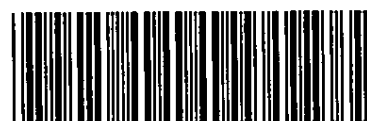
**Signed:**

*[Signature]*

**Date:**

24 October 2014

FRIDAY



\*L3J66O9C\*

LD1

24/10/2014

#11

COMPANIES HOUSE

**Presenter name and  
address:**

Deloitte LLP, 2 New Street Square, London EC4A 3BZ