

BESPAK FINANCE LIMITED
(company number 02679793)
(the "Company")

STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 11 October 2020 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 11 October 2020, being the date on which the written resolutions to reduce the share capital of the Company from £16,836,000 to £1.00 by cancelling and extinguishing the Company's entire share premium account in the amount of £16,835,000 and reducing the Company's share capital from £1,000 to £1.00 by cancelling and extinguishing 999 ordinary shares of £1.00 each in the share capital of the company (the "**Capital Reduction**") and the amount arising upon the Capital Reduction, being in the aggregate sum of £16,835,999 be credited to the retained earnings of the Company, was passed as a special resolution; and
2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to him.

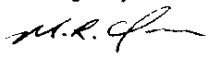
Dated: 11 October 2020 **2020**

Signed:

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Thomas Bengt Elderred
Director

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Mark Royston Quick
Director

