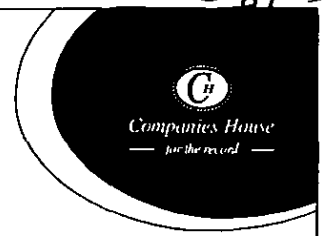


MG01

Particulars of a mortgage or charge

00 7268/13



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ What this form is NOT for

You cannot use this form to
register particulars of a charge for
company. To do this, please
use form MG01s

FRIDAY



A17

03/09/2010

432

COMPANIES HOUSE

1 Company details

Company number 0 2 6 7 7 0 8 3

Company name in full ☒ Ram Jewellers Limited

7 For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ☒ 31 08 2010

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

See rider 1

Continuation page

Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details.

Name

✓

Habib Bank AG Zurich

Address

160 Belgrave Road Leicester

Leicester

Postcode

L E 4 5 A U

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details.

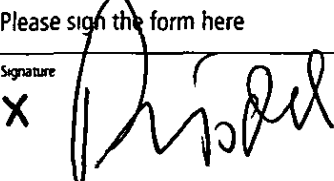
Short particulars

0145

See Rider 2

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any)	
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount		
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	Signature	
Signature	<p>Please sign the form here</p> <p>Signature </p>	
	<p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Mr Todd**

Company name **P A Todd & Company**

Address **142 Evington Road**

Leicester

Post town **Leicester**

County/Region

Postcode **L E 2 1 H L**

Country

DX **17008 Leicester 2**

Telephone **0116 2733091**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

RIDER 1

- 1 All the sums of money and all liabilities now or at any time (and whether before or after demand for payment by the Bank has been made) due or owing from or incurred by the Chargor (whether actually or contingently and whether solely or jointly and/or severally with any other or others in partnership or otherwise and whether as principal or surety and notwithstanding that the same may at any earlier time have been owing or incurred to some other person and have subsequently become owing to or outstanding in favour of the Bank by whatever means) to the Bank on any banking or other account or upon any discount or in any manner whatsoever including discount commission interest (interest being payable at the Interest Rate such interest to be paid on the Interest Dates and to be compounded with rests on such Interest Dates in the event of its not being duly or punctually paid) and all other banking charges and legal administrative and other costs charges and expenses (on a full indemnity basis) which the Bank may charge or incur in respect of any of the foregoing matters or the creation protection or enforcement of the security constituted by or pursuant to this Mortgage Debenture and a reasonable fee for any work undertaken by the Bank in relation to such enforcement, and
- 2 interest on such moneys and liabilities

RIDER 2

- 1 All estates and other interests in or otherwise arising out of any freehold and leasehold property and other immovable property (including without limitation the proceeds of sale thereof and all vendors liens mortgages charges options agreements and rights title and interest therein) wheresoever situate now or hereafter belonging to the Chargor and all buildings trade and other fixtures and fittings fixed plant and machinery from time to time on any such freehold leasehold and other immovable property,
- 2 All book and other debts choses in action and monetary claims of the Chargor or in which the Chargor is legally beneficially or otherwise interested (and the proceeds thereof) including without limitation rental and other occupational payments deposits and credit balances held by third parties from time to time now or at any time hereafter due or owing to the Chargor together with the full benefit of all guarantees and securities therefor and indemnities in respect thereof and all liens reservations of title rights of tracing and other rights enabling the Chargor to enforce any such debts or claims,
- 3 All stocks shares debentures loan capital rights to subscribe for convert other securities into or otherwise acquire any stocks shares debentures and loan capital of any other body corporate now or at any time hereafter owing or belonging to the Chargor together with all dividends interest and other income and all other rights of whatsoever kind deriving from or incidental to any of the foregoing,
- 4 The goodwill of the Chargor and its uncalled capital now or at any time hereafter in existence and future calls (whether made by the Directors of the Chargor or by a Receiver appointed hereunder or a liquidator),
- 5 All present and future trade names brand names trade or service marks copyrights patents inventions and design rights know-how and all other intellectual property rights whatsoever without any limitation whether registered or unregistered in all or any part of the world in which the Chargor is legally beneficially or otherwise interested and the benefit of any pending applications for the same and all benefits therefrom and thereunder including but not limited to fee royalties and profit sharing agreements and income arising therefrom and all licences in respect of or relating to any intellectual property rights whether such licences are granted to the Chargor or granted by the Chargor (hereinafter collectively referred to as "the Intellectual Property");
- 6 All plant and machinery now or at any time hereafter belonging to the Chargor (excluding however plant and machinery for the time being form part of its stock in trade or work in progress and all trade and other fixtures and fittings fixed plant and machinery within Parts 1 and 2 above),
- 7 All chattels (including the full benefit of and the Chargors rights and interest in and to all insurances damages and warranties in respect thereof) now or at any time hereafter hired leased or rented by the Chargor to any other person together in each case with the benefit of any related hiring leasing or rental contract and any guarantee indemnity or other security for the performance of the obligations of any person under or in respect of such contract, and

- 8 All the rights interest and benefits of the Chargor under any present or future hire-purchase conditional sale credit sale leasing or rental agreement to which the Chargor is a party in the capacity of hirer purchaser or lessee including (without prejudice to the generality of the foregoing) the Chargor's right to any refund of rentals or other payments
- 9 By way of first floating charge all the Chargor's undertaking and all its property and assets (including without prejudice to the generality of the foregoing stock in trade heritable property and assets in Scotland) whatsoever and wheresoever present and future if and in so far as the charges therein or on any part or parts thereof herein contained shall for any reason be ineffective as fixed charges



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2677083
CHARGE NO. 7**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 31 AUGUST
2010 AND CREATED BY RAM JEWELLERS LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO HABIB BANK AG ZURICH ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 3 SEPTEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 SEPTEMBER
2010

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES