



KPMG Audit Plc
Financial Services
15 Canada Square
Canary Wharf
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000

Private & confidential
HSBC Overseas Investments (UK) Limited
8 Canada Square
London E14 5HQ

25 August 2015

Dear Sirs

Resignation as auditors of HSBC Overseas Investments (UK) Limited (registered number 2672355)

We hereby give notice of our resignation as auditors of the company with effect from 31 August 2015. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audits of the financial statements of the Companies fall within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council.

Yours faithfully

KPMG Audit Plc

THURSDAY



LD4 27/08/2015 #202
COMPANIES HOUSE