



COMPANIES FORM No. 395

Particulars of a mortgage or charge

26/2

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

m228c

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

7

For official use

Company number



2654100

Name of company

* CAPITAL SECURITY SERVICES LIMITED

* insert full name
of company

Date of creation of the charge

18 FEBRUARY 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All sums due from the Company to the Chargee.

Names and addresses of the mortgagees or persons entitled to the charge

Woodchester Trade Finance Limited, Woodchester House,
Selsdon Way, Docklands, London

Postcode

E14 2GL

Presentor's name address and
reference (if any):

WOODCHESTER TRADE
FINANCE LIMITED

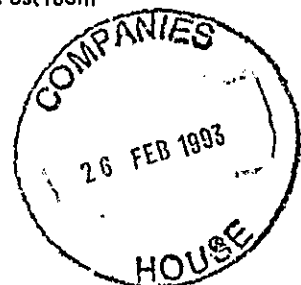
For official Use

Mortgage Section

REGISTERED

26 FEB 1993

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

The Company's undertaking and all its property and other assets of whatsoever nature both present and future including all the book and other debts its uncalled capital for the time being plus all interest discount and commission thereon and all legal and other charges and expenses.

(Note: The Company is precluded without the consent in writing of Woodchester Trade Finance Limited from creating any further charge upon all or any of the book and other debts due to it ranking either in priority to or pari passu with this charge.

Particulars as to commission allowance or discount (note 3)

Signed

AR Madray

Date

25/2/93

On behalf of [company] (mortgagee/chargee)†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 18th FEBRUARY 1993
and created by CAPITAL SECURITY SERVICES LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to WOODCHESTER TRADE FINANCE LIMITED

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 26th FEBRUARY 1993

Given under my hand at the Companies Registration Office,
Cardiff the 2nd MARCH 1993

No. 2654100

Post
2.3.93
AM

R. N. Owens.
RICHARD NEIL OWENS
an authorised officer

C.69a