

SH01

Return of allotment of shares

RE-SCAN

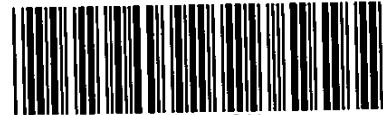


You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company

SATURDAY



A1JXAOG0
A34 20/10/2012 #129
COMPANIES HOUSE
A1JMY1HN
A16 16/10/2012 #282
COMPANIES HOUSE

1 Company details

Company number 2 6 5 2 9 2 2

Company name in full Atraverda Limited

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d2 d1 m0 m9 y2 y0 y1 y2
To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
B1 Ordinary Pref Shares	Sterling	12249999	0.00000001	122,499,99	0
B1 Ordinary Pref Shares	Sterling	814754	0.00000001	.0081,475,4	0
B1 Ordinary Pref Shares	Sterling	31078	0.00000001	000,310,78	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

25/10/12 159

Shares allotted

① Currency
If currency details are not completed we will assume currency is in pound sterling

CHFP000
03/11 Version 5.0

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

138881

② Total number of issued shares in this class.

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
B Ordinary Shares	0 01	0 01	69489347	£ 694,893 47 ✓
A Ordinary Shares	0 01	0 01	57569545	£ 575695 45 ✓
Ordinary Shares	0 01	0 01	16420099	£ 164200 99 ✓
(Continued on form SH01_C1)				£
Totals			143478991	£ 1434789 91

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class.

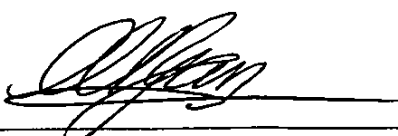
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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars 1	- 1 vote per share - Deferred rights on a return of capital (ranking behind all other preferential payments on the other classes of shares) but ranks equally with all classes of share after all preferential payments made - These shares shall be entitled to dividends only if the holders of the A Ordinary Shares and the B Ordinary Shares agree to one being paid in writing and only if there are sufficient profits available after payment of the fixed dividend to the holders of the A Ordinary Shares and the B Ordinary Shares	
Class of share	A Ordinary	
Prescribed particulars 1	- 1 vote per share - Deferred rights on a return of capital (ranking equally with the B Ordinary Shares but behind the B1 Preferred Shares preferential payment and ahead of all other classes of shares in respect of its preferential payments) Ranks equally with all classes of share after all preferential payments made - Shares to be redeemed on or before 31 December 2015 - These shares can be converted into Ordinary Shares at any point - These shares are entitled to a dividend in the sum of 0.764 pence per share in the event that there are sufficient profits available for distribution	
Class of share	B Ordinary	
Prescribed particulars 1	- 1 vote per share - Deferred rights on a return of capital (ranking equally with the A Ordinary Shares but behind the B1 Preferred Shares preferential payment and ahead of all other classes of shares in respect of its preferential payments) Ranks equally with all classes of share after all preferential payments made - Shares to be redeemed on or before 31 December 2015 - These shares can be converted into Ordinary Shares at any point - These shares are entitled to a dividend in the sum of 1.2 pence per share in the event that there are sufficient profits available for distribution	

8 Signature

I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director 2 , Secretary, Person authorised 3 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.		

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name Richard Franklin

Company name Eversheds LLP

Address 1 Callaghan Square

Post town Cardiff

County/Region

Postcode C F 1 0 5 B T

Country

DX DX33018 Cardiff

Telephone 0845 497 9797

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B1 Ordinary Shares	
Prescribed particulars	<ul style="list-style-type: none"> - 1 vote per share - Deferred rights on a return of capital (ranking ahead of all other classes of shares in respect of its preferential payments, but then ranking equally thereafter). Ranks equally with all classes of share after all preferential payments made. - Shares to be redeemed on or before 31 December 2015. - These shares can be converted into Ordinary Shares at any point. - These shares are entitled to a dividend ranking equally with all other shareholders only after all preferred dividends have been paid and provided that a majority of the holders of A Ordinary, B Ordinary and B1 Preferred Ordinary Shares have agreed to a dividend being paid and there are sufficient reserves available. 	



Companies House
— for the record —

COMPANY NAME: ATRAVERDA LIMITED

COMPANY NUMBER: 02652922

A second filed SH01 was registered on 07/11/2012.