

SH06

Notice of cancellation of shares

Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately following the cancellation

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Founder	0 50	0 00	100	£ 50 00
Ordinary	1 6908613	0 00	1,110,123	£ 555,061 50
				£
				£
Totals			1,110,223	£ 555,111 50

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ❹

❹ Total aggregate nominal value
Please list total aggregate values in
different currencies separately For
example £100 + €100 + \$10 etc

❶ Including both the nominal value and any share
premium

❷ Total number of issued shares in this class

❸ Number of shares issued multiplied by nominal
value of each share

Continuation pages

Please use a Statement of Capital continuation
page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share £0 50 Founder

Prescribed particulars
① See attached sheet

Class of share £0 50 Ordinary

Prescribed particulars
① See attached sheet

Class of share

Prescribed particulars
①

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X

X

This form may be signed by
Director①, Secretary, Person authorised①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

① Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

① Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights¹ attached to shares)

Class of share	£0 50 Founder
Prescribed particulars	<p>a Voting Rights</p> <p>As regards voting on a poll at General Meetings of the Company –</p> <p>(a) Upon any resolution proposed prior to the Conversion Date to wind up the Company the holders of the issued Founder Shares as a class shall have the right (between them pro rata to their respective holdings of Founder Shares) on a poll to exercise 25 1% of the total number of votes and the balance of the total number of votes shall be exercisable by the holders of the issued Ordinary Shares</p> <p>(b)) subject to paragraph (a) of this sub-Article on any resolution proposed prior to the Conversion Date every member present in person or by proxy shall have one vote for every share (whether a Founder Share or an Ordinary Share) in the capital of the Company held by him</p> <p>b Dividend Rights</p> <p>As regards dividends</p> <p>The profits of the Company available for dividend and resolved to be distributed shall be distributed amongst the holders of the Founder Shares and the Ordinary Shares pro rata according to the nominal amounts paid up or credited as paid up on the Founder Shares and the Ordinary Shares held by them respectively</p> <p>c Capital Rights</p> <p>As regards Capital</p> <p>The Ordinary Shares and the Founder Shares shall rank pari passu on the distribution of surplus assets (if any) on a winding up of the Company remaining after the payment of its liabilities</p> <p>d Redemption Rights</p> <p>The shares do not carry any rights to redemption</p>

¹ Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 50 Ordinary	
Prescribed particulars	<p>a Voting Rights</p> <p>As regards voting on a poll at General Meetings of the Company –</p> <p>(a) Upon any resolution proposed prior to the Conversion Date to wind up the Company the holders of the issued Founder Shares as a class shall have the right (between them pro rata to their respective holdings of Founder Shares) on a poll to exercise 25 1% of the total number of votes and the balance of the total number of votes shall be exercisable by the holders of the issued Ordinary Shares</p> <p>(b) subject to paragraph (a) of this sub-Article on any resolution proposed prior to the Conversion Date every member present in person or by proxy shall have one vote for every share (whether a Founder Share or an Ordinary Share) in the capital of the Company held by him</p> <p>b Dividend Rights</p> <p>As regards dividends</p> <p>The profits of the Company available for dividend and resolved to be distributed shall be distributed amongst the holders of the Founder Shares and the Ordinary Shares pro rata according to the nominal amounts paid up or credited as paid up on the Founder Shares and the Ordinary Shares held by them respectively</p> <p>c Capital Rights</p> <p>As regards Capital</p> <p>The Ordinary Shares and the Founder Shares shall rank <i>pari pasu</i> on the distribution of surplus assets (if any) on a winding up of the Company remaining after the payment of its liabilities</p> <p>d Redemption Rights</p> <p>The shares do not carry any rights to redemption</p>	<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Lewis Golden LLP

Address

40 Queen Anne Street

Post town

London

County/Region

Postcode

W 1 G 9 E L

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk