

Section 89(3)

The Insolvency Act 1986

Form 4.70

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

02637962

Name of Company

(a) Insert full name of
company


(a) Gala Social Clubs Limited

b) Insert full name(s) and
address(es)

We Samantha Jane Keen and Russell Payne
Ernst & Young LLP
1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



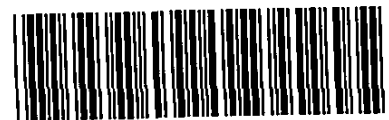
Date

26/10/12

Presenter's name,
address and reference (if
any)

Rob Downey
1 More London Place,
London,
SE1 2AF
Ref

SATURDAY



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A23

03/11/2012

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COMPANIES HOUSE


Section 89(3)

The Insolvency Act 1986
**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

(a) Insert full name of company Company number 02637962
Name of company Gala Social Clubs Limited
Presented by Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es) We Harry Willits
71 Queensway
London
England
W2 4QH
Harry Willits
For and on behalf of
Gala Coral Nominees Limited
71 Queensway
London
England
W2 4QH


Signed


Signed

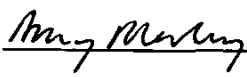

(c) Insert a period of months not exceeding 12 being all the directors of (b) Gala Social Clubs Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date We append a statement of the company's assets and liabilities as at (d) 24 September 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at New Castle House, Castle Boulevard, Nottingham, NG7 1FT

On 26 October 2012

Before me,  Solicitor or Commissioner of Oaths
 Freeda Carmichael LLP

Statement as at 24 September 2011 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	
Assets:	£	
Balance at Bank	2	
Intercompany receivables		
Trade receivables		
Loans and advances		
Investment in Group Undertaking		
Unpaid Calls		
Available for sale investments		
Prepayments and accrued income		
Freehold property		
Leasehold property		
Plant and machinery		
Patents, trade marks		
Investments other than marketable securities		
Other property		
Estimated realisable value of assets	2	£
Liabilities:	£	
Secured loan (fixed charge), viz		
Secured loan (floating charge)		
Estimated cost of liquidation & other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
£	£	
Trade payables		
Corporation tax payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full	2	£

Remarks

The costs of the liquidation are to be met by another group company

Amey Marking
Frederic Cornwell LLP.